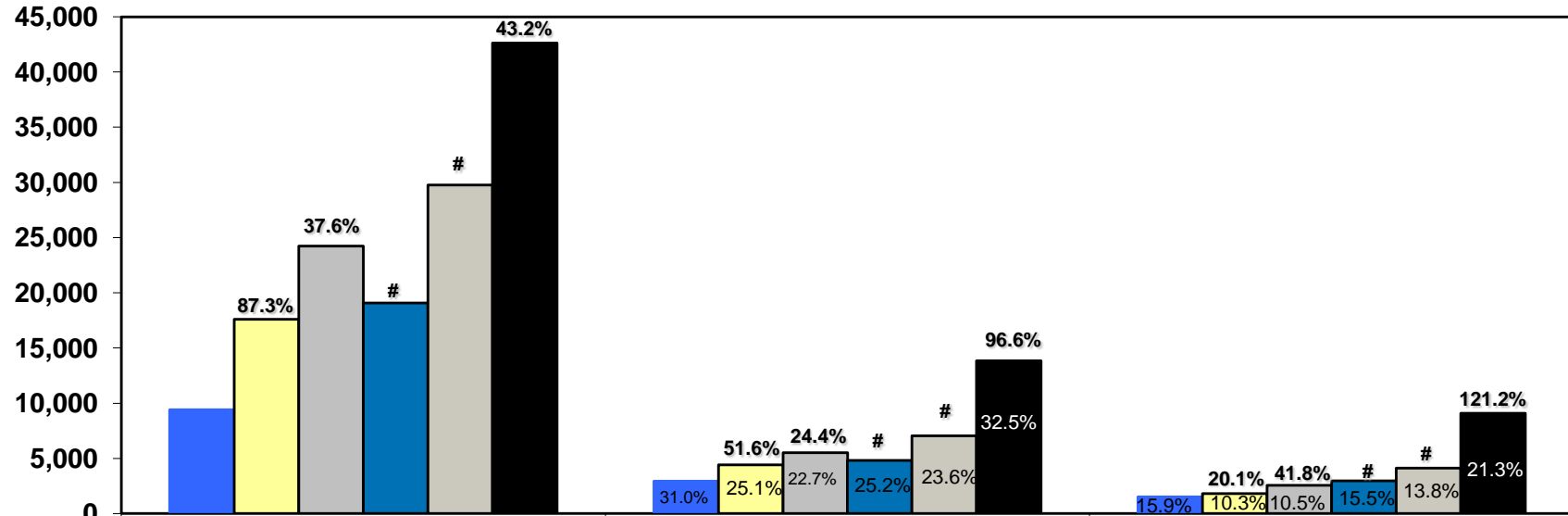


MphasiS - Quarter Report Graphs

Quarter ended 31 January 2010

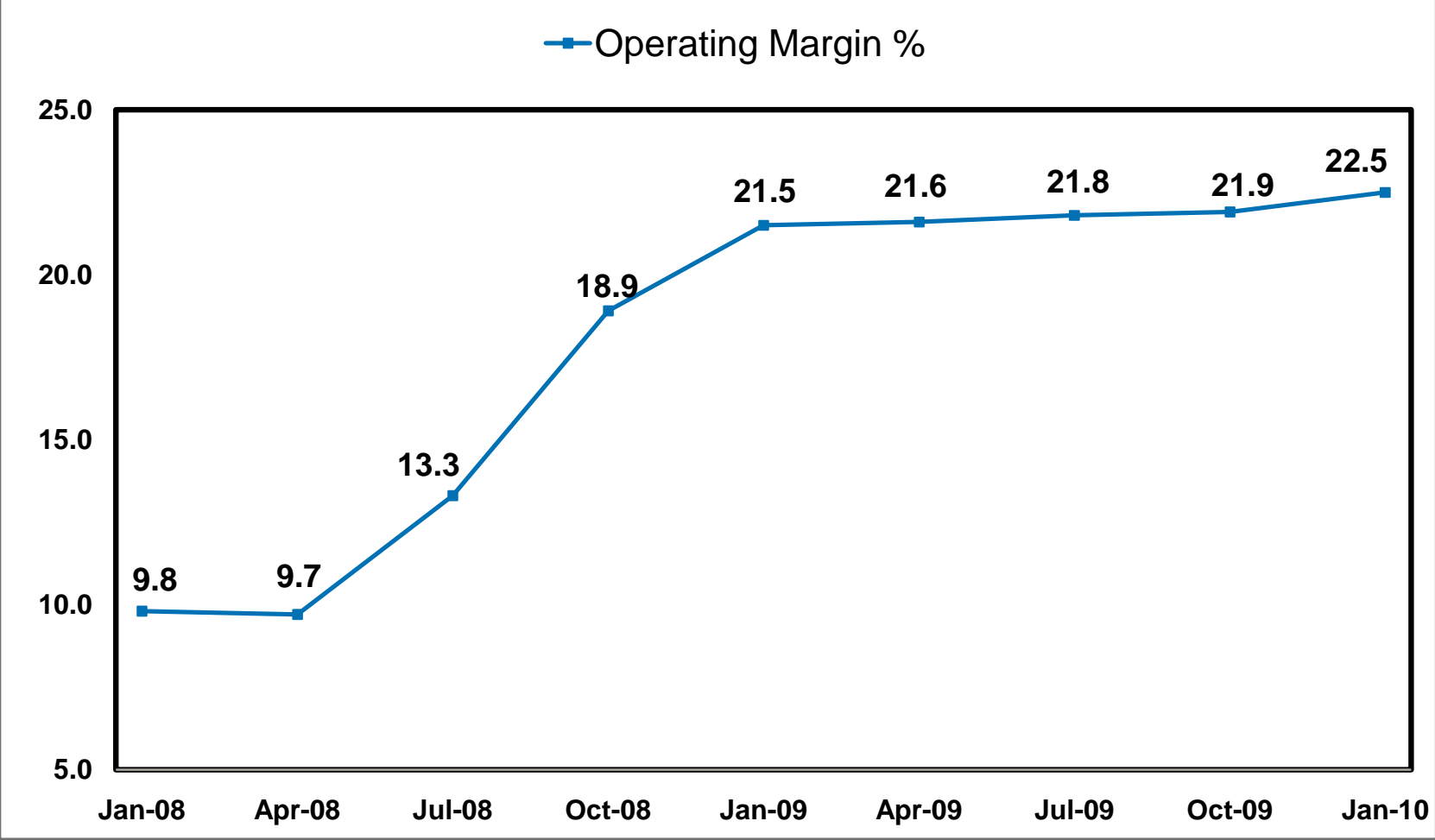
2006–09 At A Glance - Group



	Revenue	Gross Profit	Net Profit
■ 2005-06	9,401	2,915	1,499
□ 2006-07*	17,606	4,419	1,801
□ 2007-08	24,231	5,495	2,553
■ 7 ME Oct 08#	19,065	4,811	2,954
□ 12 ME Oct 08	29,774	7,041	4,107
■ 12 ME Oct 09	42,639	13,846	9,087

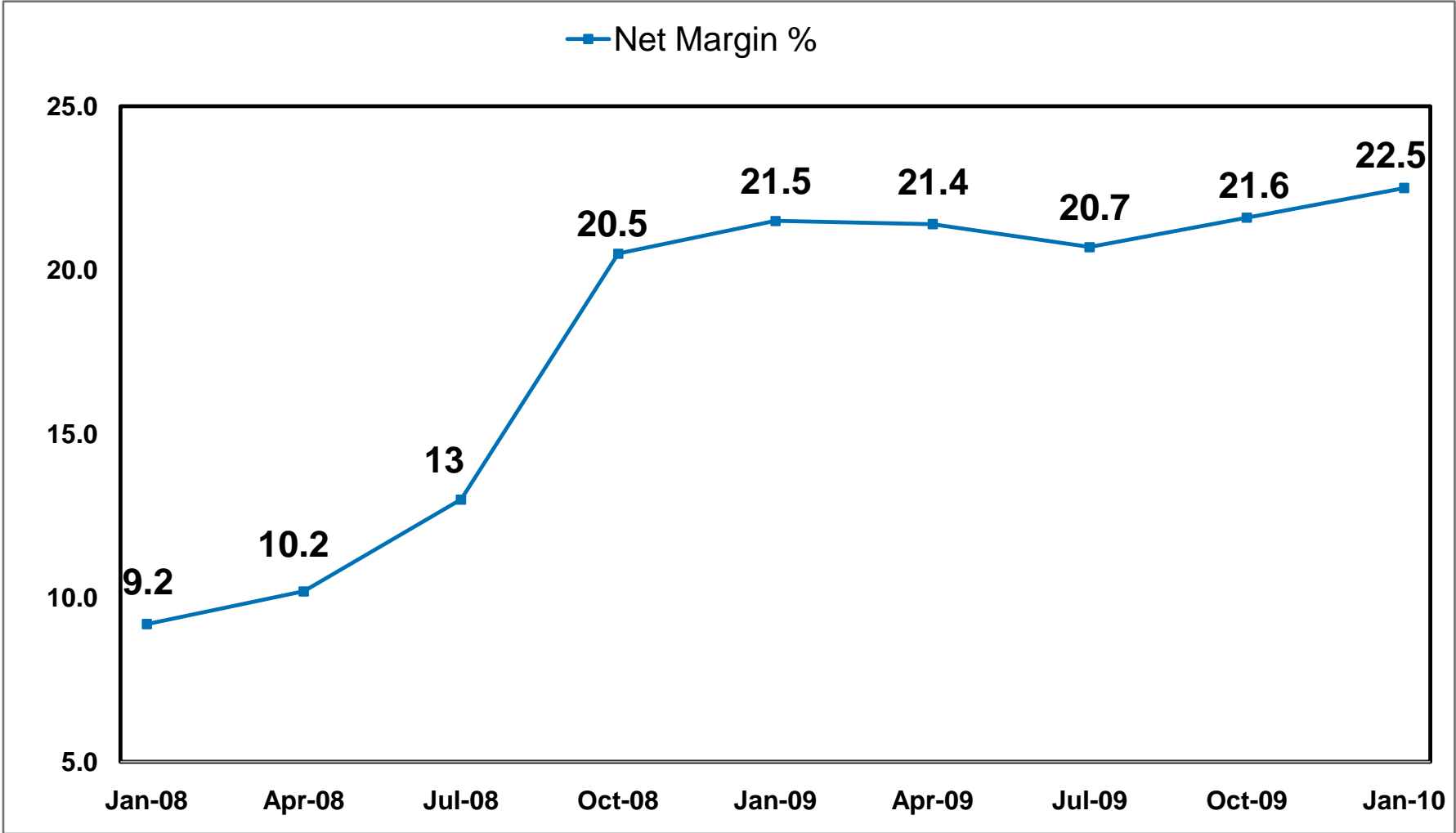
Sequential Growth is not comparable due to change in Accounting year compared to previous year numbers

Operating Margin



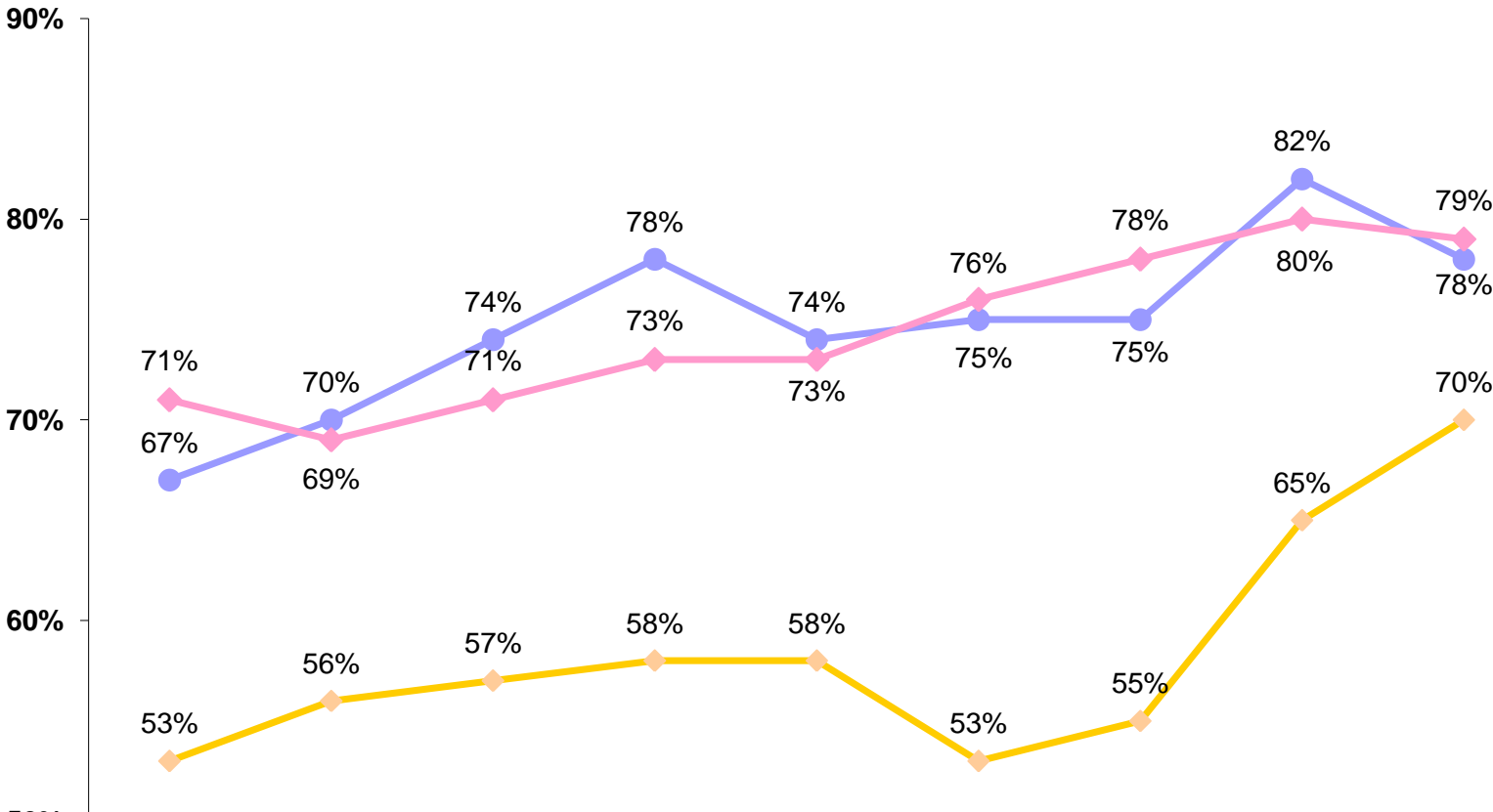
Percentages indicate operating profit as a percentage of revenue.

Net Margin



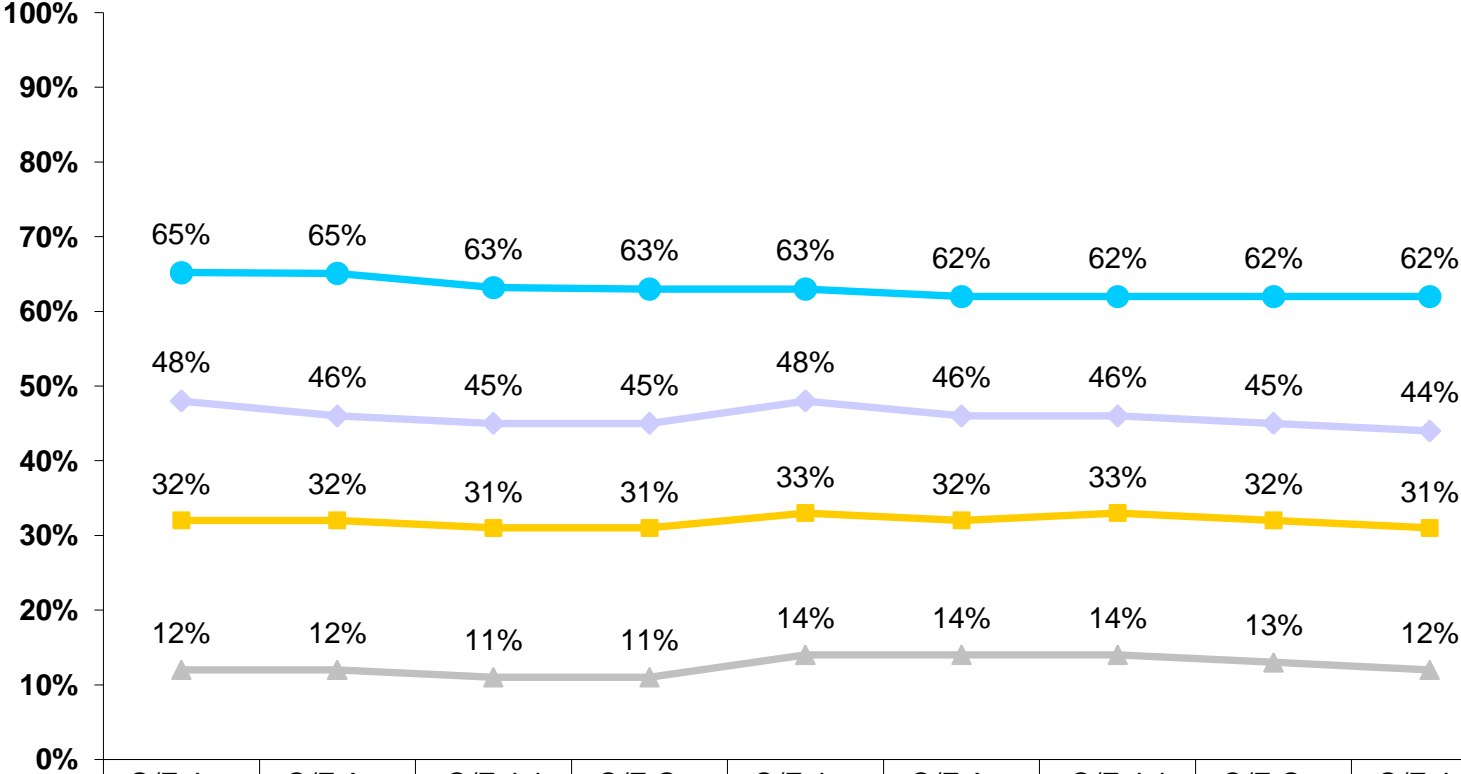
Percentages indicate net profit as a percentage of revenue.

Utilization



	Q/E Jan 08	Q/E Apr 08	Q/E Jul 08	Q/E Oct 08	Q/E Jan 09	Q/E Apr 09	Q/E Jul 09	Q/E Oct 09	Q/E Jan 10
Applications	67%	70%	74%	78%	74%	75%	75%	82%	78%
BPO	53%	56%	57%	58%	58%	53%	55%	65%	70%
ITO	71%	69%	71%	73%	73%	76%	78%	80%	79%

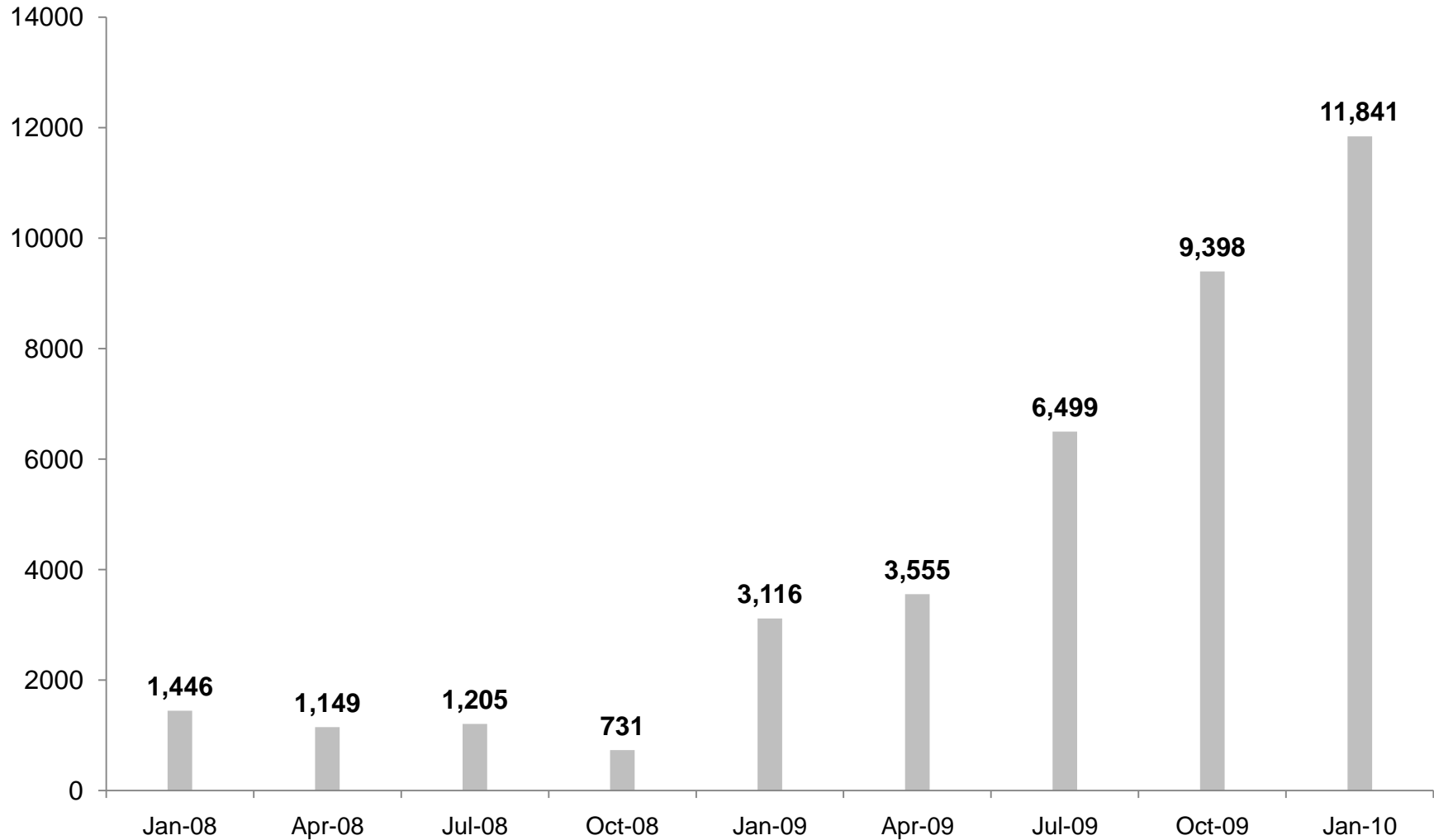
Group Client Concentration



	Q/E Jan 08	Q/E Apr 08	Q/E Jul 08	Q/E Oct 08	Q/E Jan 09	Q/E Apr 09	Q/E Jul 09	Q/E Oct 09	Q/E Jan 10
Top 20 Clients	65%	65%	63%	63%	63%	62%	62%	62%	62%
Top 10 Clients	48%	46%	45%	45%	48%	46%	46%	45%	44%
Top 5 Clients	32%	32%	31%	31%	33%	32%	33%	32%	31%
Top Client	12%	12%	11%	11%	14%	14%	14%	13%	12%

Trailing Twelve Months (TTM)

Cash and cash equivalents



Cash balance includes investment in liquid mutual funds

Debtor Days

DSO (days)

