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## Mphasis and EDS India Merger Complete

Mphasis today announced that the Hon'ble High Court of Karnataka has approved the merger of EDS Electronic Data Systems India Private Limited (EDS India) with Mphasis Limited, with effect from 1 April, 2006. The merger was approved by the shareholders of Mphasis in November 2006. The order of the court has been filed with the Registrar of Companies and with this the merger of Mphasis and EDS India is now complete.

Speaking on the announcement, **Jerry Rao, Chairman**, said, "With the legal approval now in place, the Mphasis EDS combine becomes a scale player in India which has all along been a key objective. We are pleased that in strategic and in operational terms we are proceeding according to plan."

**Managing Director & Chief Operating Officer, Deepak Patel**, said "The merger will enable the combined entities to realize their full potential and this will lead to upward growth. What this also means is that now Mphasis stands a better chance at being called to pitch for larger business in a number of verticals with an additional workforce to cater to the growing business demands."

The combined entity has nearly 23,000 people on its rolls.

The High Courts at Mumbai and Karnataka sanctioned the scheme of merger on 2 February 2007 and 19 June 2007, respectively and it came into force on 23 July 2007 when it was filed with the Registrar of Companies, but is effective from 1 April 2006.

As per the approved scheme of merger, Mphasis Limited will issue 44.11 million shares to EDS. Post this, EDS' consolidated shareholding in Mphasis will be 127.11 million shares forming about 61% of the share capital of Mphasis Limited.

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