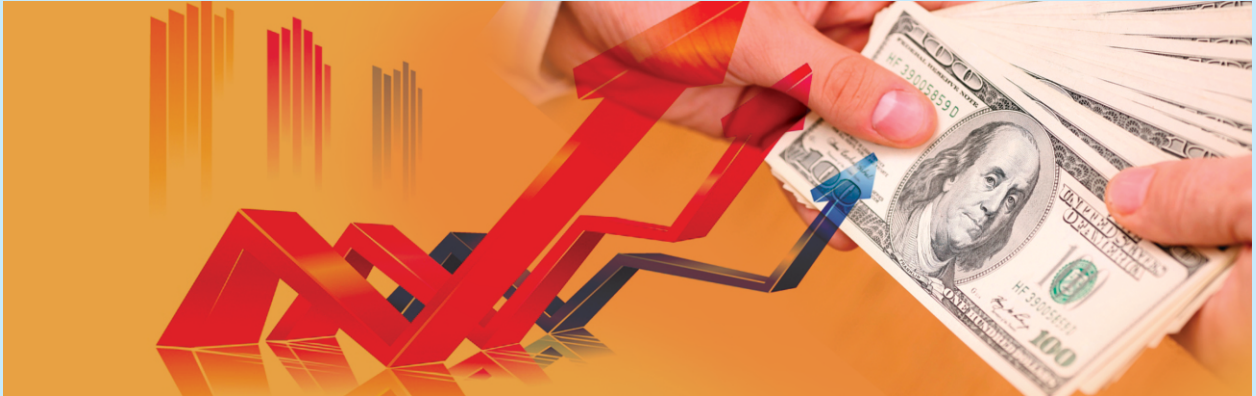


## MphasiS defines a BI Roadmap for a leading Financial Services company



### The Client

The client is a leading US based financial services company that caters to small business and commercial banking, financial transaction processing, asset management, and private equity.

### Objective

To define a BI roadmap that follows industry best practices and recommend the right set of tools and technology

### Challenges

Key challenges faced by the client include:

- Inconsistent systems with comparable information, but built and maintained for different purposes
- Lack of standardization for performing similar functions
- Inconsistent, insufficient, and inaccurate information to meet finance requirements
- Manual adjustments and lack of audit and traceability of changes to data
- Manual data cleansing
- Fragmented information architecture
- Inadequate tools for reporting/analytics
- Lack of best practices followed for the development and maintenance

### MphasiS Solution

MphasiS provided a BI roadmap by:

- Analyzing current state and defining the blueprint architecture
- Recommending the right set of tools, technology, and best practices
- Providing a data integration competency center
- Following a gap analysis of people, process, technology, and governance
- Recommending short, medium, and long-term roadmap for implementation

### Business Benefits

The client accrued the following benefits:

- **Robust Architecture:** A robust end-state architecture to get away from the business and IT challenges.
- **Cost Reduction:** Considerable cost reduction with the deployment of right set of tools and technology.
- **Process Improvement and Efficiency:** Automated data quality management program helped in eliminating manual data cleansing thereby providing process improvement and efficiency.

- **Efficient Data and Process Governance:** Gap analysis of technology, governance, people, and processes led to efficient data and process governance.
- **Data Integration (DI) Competency Center:** A robust DI competency center that provides thought leadership and execution of DI project.

## Highlights

- Consulting with three consultants for 12 weeks
- 15 workshops with business and IT stakeholders
- Analyzed 10+ source systems, 8+ data stores and marts
- Dealt with finance, billing, sales, and risk & compliance functions
- Assessed multiple delivery methodologies



## ABOUT MPHASIS.

Mphasis is a \$1 billion global service provider, delivering technology based solutions to clients across the world. With over 41,000 people, Mphasis services clients in Banking and Capital Markets, Insurance, Manufacturing, Communications, Media & Entertainment, Healthcare & Life Sciences, Transportation & Logistics, Retail & Consumer Packaged Goods, Energy & Utilities and Governments around the world. Our competency lies in our ability to offer integrated service offerings in Applications, Infrastructure Services and Business Process Outsourcing. To know more about Mphasis, log on to [www.mphasis.com](http://www.mphasis.com)

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