

US Financial planning major releases Innovative Retirement Portfolio Management App, enhances customer experience



Client

A US retirement/financial planning major

Business Objective

The Client required a platform to enable its customers to monitor retirement investments portfolios and get updates on the fund performance, closely follow news, and get advice from certified financial planners.

Solution

- Development • Testing /UAT • Support and enhancements
- Built the iOS/Android retirement portfolio management app for registered users

Benefits Delivered

The App is the first of its kind in the retirement portfolio management space, greatly enhancing the client's reputation for innovation, providing ease of access to data and improved access to information via multiple channels, whether at work or on the road.

Technologies

- iOS: Cocoa touch framework, Objective C, JSON
- Android: Android OS/SDK
- Others: JSON, XML and web services

Partnership

Salesforce.com

About Mphasis

Mphasis is a global technology services and solutions company specializing in the areas of Digital and Governance, Risk & Compliance. Our solution focus and superior human capital propels our partnership with large enterprise customers in their Digital Transformation journeys and with global financial institutions in the conception and execution of their Governance, Risk and Compliance Strategies. We focus on next generation technologies for differentiated solutions delivering optimized operations for clients.

For more information, contact: marketinginfo@mphasis.com

USA
 460 Park Avenue South
 Suite #1101
 New York, NY 10016, USA
 Tel.: +1 212 686 6655
 Fax: +1 212 683 1690

UK
 88 Wood Street
 London EC2V 7RS, UK
 Tel.: +44 20 8528 1000
 Fax: +44 20 8528 1001

INDIA
 Bagmane World Technology Center
 Marathahalli Ring Road
 Doddanakundhi Village
 Mahadevapura
 Bangalore 560 048, India
 Tel.: +91 80 3352 5000
 Fax: +91 80 6695 9942



www.mphasis.com