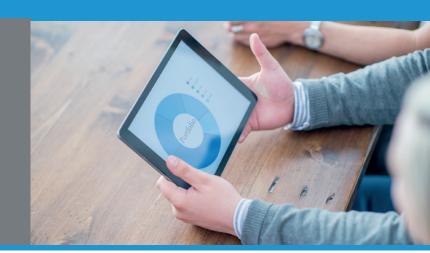


US Financial planning major releases Innovative Retirement Portfolio Management App, enhances customer experience



Client

**Business Objective** 

Solution

**Benefits** Delivered

**Technologies** 

**Partnership** 

A US retirement/financial planning major

The Client required a platform to enable its customers to monitor retirement investments portfolios and get updates on the fund performance, closely follow news, and get advice from certified financial planners.

- Development
  Testing /UAT
  Support and enhancements
- Built the iOS/Android retirement portfolio management app for registered users

The App is the first of its kind in the retirement portfolio management space, greatly enhancing the client's reputation for innovation, providing ease of access to data and improved access to information via multiple channels, whether at work or on the road.

iOS: Cocoa touch framework, Objective C, JSON

Android: Android OS/SDK

Others: JSON, XML and web services

Salesforce.com

## **About Mphasis**

Mphasis is a global technology services and solutions company specializing in the areas of Digital and Governance, Risk & Compliance. Our solution focus and superior human capital propels our partnership with large enterprise customers in their Digital Transformation journeys and with global financial institutions in the conception and execution of their Governance, Risk and Compliance Strategies. We focus on next generation technologies for differentiated solutions delivering optimized operations for clients.

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