

# STOCK TALK

## TATA CONSUMER



Overall, the Tata group arm has witnessed good revenue growth and gross margin expansion. And we, on the whole, remain positive on the company's stock over the medium to long term.

Edelweiss Securities (on 25 Oct)

## ORIENT ELECTRIC



With demand scaling back gradually and the upcoming festive season ahead, we believe the company is best placed to capture this trend, with its strong manufacturing and distribution capabilities.

Motilal Oswal Financial Services (on 25 Oct)

## THE RAMCO CEMENTS



The firm reported Q2FY22 Ebitda in line with our and consensus estimates and net profit was boosted by one-time gain. Among regions, South has been the most serious and fast to execute steep price hikes to pass on the higher cost.

Prabhudas Lilladher (on 26 Oct)

## MPHASIS



Mphasis had a strong Q2 FY22, with its direct business delivering momentum on par with the best-in-class. We expect Mphasis to deliver a 17% Ebit CAGR over FY21-23, including Blink.

Anand Rathi Securities (on 26 Oct)