

Coverage Report

**Mphasis consolidated net profit rises 14.14% in the March 2026 quarter
May 5, 2026**

Online

Business Standard

[Mphasis consolidated net profit rises 14.14% in the March 2026 quarter](#)

Sales rise 14.36% to Rs 4242.67 crore

Net profit of Mphasis rose 14.14% to Rs 509.64 crore in the quarter ended March 2026 as against Rs 446.49 crore during the previous quarter ended March 2025. Sales rose 14.36% to Rs 4242.67 crore in the quarter ended March 2026 as against Rs 3710.04 crore during the previous quarter ended March 2025.

For the full year, net profit rose 9.43% to Rs 1862.60 crore in the year ended March 2026 as against Rs 1702.14 crore during the previous year ended March 2025. Sales rose 11.59% to Rs 15879.65 crore in the year ended March 2026 as against Rs 14229.99 crore during the previous year ended March 2025.

Particulars	Quarter Ended	Year Ended	Mar. 2026	Mar. 2025	% Var.	Mar. 2026	Mar. 2025	% Var.
Sales	4242.67	3710.04	14	15879.65	14229.99	12	OPM %	18.94
			18.94	-18.75	18.60	-	PBDT	834.11
			726.45	15	3100.02	2736.48	13	
			13	PBT	681.32	591.10	15	2544.75
			260.14	13	NP	509.64	446.49	14
			1862.60	1702.14	9			

Business Standard

[Mphasis gains after Q4 PAT climbs 15% QoQ to Rs 510 cr](#)

Mphasis added 2.30% to Rs 2,300.40 after the company's consolidated net profit increased 15.26% to Rs 509.64 crore on 14.36% increase in revenue from operations to Rs 4242.66 crore in Q4 FY26 over Q3 FY26.

On year on year (YoY) basis, the company's consolidated net profit and revenue from operations jumped 14.14% and 14.36%, respectively in Q4 FY26.

Profit before tax (PBT) jumped 681.31 crore in Q4 FY26, up 15.26% YoY.

Direct revenue grew by 3.2% QoQ and 9.6% YoY in Q4 FY26 in USD terms and grew 3.3% QoQ and 9.2% YoY in constant currency (CC).

New total contract value (TCV) wins of \$407 million in Q4 FY26 of which 64% is AI Led.

On full year basis, the company's consolidated net profit increased 9.43% to Rs 1,862.60 crore on 11.59% jump in revenue from operations to Rs 15,879.64 crore in FY26 over FY25.

Nitin Rakesh, chief executive officer and managing director, Mphasis, said, We have delivered on our growth and margin guidance in FY26 and are stepping into FY27 with strong momentum driven by healthy pipeline and TCV. Our AI-led propositions have gained traction, and we continue to double down on our AI efforts and strengthen the NeoIP™ suite. Our recent acquisition of Theory and Practice (TAP) creates a combination that allows us to move beyond task automation, towards systems that can reason over business objectives, constraints, and domain context, using AI at scale.

Meanwhile, the company's board recommended a recommended a final dividend of Rs 62 per equity share of face value of Rs 10 each, for the financial year ended 31 March 2026. The record date has been fixed as Wednesday, 8 July 2026. The dividend, if declared at the ensuing AGM, will be paid within 30 days of the AGM

In addition, the board also approved the re-appointment of Nitin Rakesh as chief executive officer and managing director for a term of five consecutive years with effect from October 1, 2026.

Mphasis is a leading Information Technology (IT) solutions provider specializing in cloud and cognitive services.

The Economic Times

[Mphasis Q4 net profit rises 14% to Rs 510 crore](#)

Mid-tier IT services company Mphasis reported a 14.1% year-on-year increase in its net profit for the fourth quarter of 2026 at Rs. 509.6 crore, while sequentially it gained 8.7%, topping street estimates.

The net profit growth excludes the impact of the new Labour Code charges incurred in the third quarter. Including the impact, it translates to a 15.3% gain sequentially.

The Bengaluru-headquartered company, aided by AI-led deals, posted a 14.4% growth YoY in revenue for the quarter at Rs. 4242.7 crore, while increasing 7.1% in constant currency terms.

Brokerages on average expected the topline to grow 2.5% sequentially, in constant currency terms.

“The headline conversation has only gotten harsher in the last three months, but the reality is that clients are not pulling back (tech spending),” chief executive officer, Nitin Rakesh, told ET in a post-earnings interaction.

“While we are not seeing broad-based deferral of spends, we are definitely seeing extreme prioritisation, but the innovation (with AI) is driving a sense of urgency with customers,” he added.

For the full fiscal year, revenue gained 6.7% to clock \$1.79 billion, compared with \$ 1.68 billion posted in FY25. In rupee terms, full-year revenue stood at Rs. 15,879.6 crore. Net profit for the year stood at Rs. 1889.2 crore, gaining 11%.

The results follow large-cap IT service providers’ quarterly numbers last week, where giants like Tata Consultancy Services, Infosys and Wipro, among others, reported either weaker fourth-quarter numbers or muted guidance, on account of geopolitical and macroeconomic uncertainties, impacting deal ramp-ups, along with AI-led revenue compression.

Deal bookings for the January-March period stood at \$407 million, marginally lower compared with \$428 million in the previous quarter, although it gained 4.3% year-on-year. 64% of the deals were AI-led, the company said, compared with 59% in the same period a year earlier.

“In the near-term, AI will drive productivity gains, which might create some localised pricing pressures. But the real opportunity is that you can offset it by expanding the scope (of work),” Rakesh said, highlighting new spend categories such as data platforms and decision intelligence.

The company acquired Canada-based decision intelligence company, Theory and Practice Business Intelligence Inc. (TAP), earlier in the month. The acquisition has an upfront consideration of CAD 10 million at closing, with management milestone-based, multi-year contingent consideration of up to CAD 20 million.

While the management did not provide details on how much the acquisition is expected to contribute to the

topline, it is expected to bring IP and AI-native talent on board.

Revenue growth was led by its largest vertical, banking and finance, which gained 15% in constant currency terms, while insurance, its second-largest sector, advanced 45.6%. Logistics & transportation vertical, however, was a drag, down 50.1% YoY.

Among geographies, the Americas led growth with a 9.5% YoY gain, while Europe, the Middle East, and Africa (EMEA) grew by a modest 0.4%. Other geographic segments, however, declined by 9.4%.

Mphasis added a marginal 96 employees to its payroll, taking its headcount to 27,020 for the quarter. While the company does not provide hiring targets, it looks to hire talent in line with its project demand, the chief executive officer said.

Moneycontrol

[Mphasis Standalone March 2026 Net Sales at Rs 2,454.14 crore, up 9.15% Y-o-Y](#)

Reported Standalone quarterly numbers for Mphasis are: Net Sales at Rs 2,454.14 crore in March 2026 up 9.15% from Rs. 2,248.32 crore in March 2025. Quarterly Net Profit at Rs. 371.94 crore in March 2026 up 0.74% from Rs. 369.22 crore in March 2025. EBITDA stands at Rs. 561.88 crore in March 2026 up 9.51% from Rs. 513.09 crore in March 2025. Mphasis EPS has increased to Rs. 19.51 in March 2026 from Rs. 19.44 in March 2025. Mphasis shares closed at 2,276.70 on April 29, 2026 (NSE) and has given -21.32% returns over the last 6 months and -7.79% over the last 12 months.

CNBC TV18

[Mphasis shares gain after Q4 results, board recommends final dividend of ₹62](#)

Shares of Mphasis Ltd. gained nearly 3% on Thursday, April 30, after the company reported a good fourth quarter, which was in-line to slightly ahead of estimates

Its constant currency revenue growth came in at 2.5% compared to estimates of 2.4% on a sequential basis.

Its earnings before interest, and tax (EBIT) margin was at 15.4%, marginally higher than estimates of 15.2%. Its EBIT increased by 7.2% sequentially to ₹652.4 crore from ₹608.8 crore.

Meanwhile, the company also reported constant currency revenue growth of 6.7% for the financial year 2026.

It reported a profit after tax (PAT) of ₹509.6 crore in the fourth quarter, which was 15.3% more than the ₹442 crore it reported in the previous quarter. In the year-ago period, its net profit was at ₹446.5 crore.

Its rupee revenue came in at ₹4,242.6 crore, up 6% from ₹4,002.5 crore sequentially. The same figure was at ₹3,710 crore in the March quarter of the previous fiscal.

Mphasis' revenue in US dollar terms was up 2.6% to \$462 million compared to \$451.4 million in the previous quarter.

Its total contract value (TCV) was at \$407 million in the March quarter compared to \$390 crore in the previous year and \$428 crore in the previous quarter.

The Mphasis board also recommended a final dividend of ₹62 per equity share of face value ₹10 for FY26. The same is subject to shareholder approval at the upcoming annual general meeting (AGM). The dividend, if declared, will be paid within 30 days of the AGM, the company said.

It has set Wednesday, July 8, 2026 as the record date for the final dividend, if approved by shareholders.

The company has issued dividends every July since 2022 starting with ₹45, followed by final dividends of ₹50 and ₹55 in 2023 and 2024, respectively, and a dividend of ₹57 in 2025. In September 2021, it had issued a special dividend of ₹27 and a final dividend of ₹38 per share.

Mphasis has guided for high single-digit to low double-digit growth in constant currency. This is on the back of record net new TCV of \$2.1 billion, up 68% from last year, and a pipeline at an all-time high.

The OCF to net income conversion has been guided at 80% compared to over 100% in the past. This is on account of upfront contract acquisition cost payouts to clients on large annuity/savings-led deals. The company said it sometimes pays the client upfront savings in Year 1.

Mphasis shares were trading 2.5% higher at ₹2,307.2 apiece at 10 am on Thursday. The stock has gained 8% in the past month but has declined 18.4% this year, so far.

Deccan Herald

[Mphasis records 14% higher net profit in Q4; clocks Rs 509 cr](#)

Mphasis has reported a 14 per cent jump in its consolidated net profit for the quarter ended March 2026 to Rs 509.6 crore compared to Rs 446.49 crore in the year-ago period. The company's revenue from operations in the March quarter stood at Rs 4,242.66 crore, a 14.35 per cent y-o-y growth, compared to Rs 3,710.04 crore in the same quarter last year.

The company's new TCV (total contract value) wins stood at \$407 million in Q4 FY26, of which 64 per cent is AI-led. Its operating margin for the quarter was 15.4 per cent, grew 10 bps y-o-y and net margin for the quarter before exceptional item grew 30 bps sequentially and remained flat y-o-y to 12.0 per cent.

"We have delivered on our growth and margin guidance in FY26 and are stepping into FY27 with strong momentum driven by a healthy pipeline and TCV. Our AI-led propositions have gained traction, and we continue to double down on our AI efforts and strengthen the NeoIP suite. Our recent acquisition of Theory and Practice (TAP) creates a combination that allows us to move beyond task automation, towards systems that can reason over business objectives, constraints, and domain context, using AI at scale," said Nitin Rakesh, Chief Executive Officer and Managing Director, Mphasis.

Tech Mahindra Q4 net profit jumps 16% to Rs 1,354 cr.

Based on the recommendation of the Nomination and Remuneration Committee, the Board of Directors of the company has approved the re-appointment of Nitin Rakesh as Chief Executive Officer and Managing Director of the company for a term of 5 consecutive years with effect from October 1, 2026.

The company's Banking and Financial Services vertical Direct grew 17.4 per cent y-o-y, driven by wallet share gains and growth in new wins or accounts. Its insurance vertical continued growth momentum, aided by the continued ramp-up in recent large deal wins.

The Board of Directors have recommended a final dividend of Rs 62 per equity share, and the record date for entitlement of the final dividend will be July 8, 2026.

The company's shares jumped 1.17 per cent and closed at Rs 2,275 on the BSE on Thursday.

Financial Express

[Mphasis posts 15% rise in net profit sequentially for Q4](#)

Mphasis on Thursday reported a sequential increase in net profit and revenue for the quarter ended March FY26. For the fourth-quarter, while net profit grew by 15.3% on a quarterly basis to Rs. 509.6 crore from Rs 468.7 crore, total revenue stood at Rs. 4,242.7 crore up by 6% from Rs. 4,002.6 in the previous quarter.

Meanwhile, the IT services firm's revenue in dollar terms grew by 2.6% to \$462 million from \$451.4 million in the previous quarter.

The operating margin for the quarter was at 15.4%, adding 20 basis points on a quarterly basis and 10 basis points on a yearly basis. Meanwhile, the net margin for the quarter before exceptional items grew by 30 basis points from the last quarter and remained flat on a yearly basis to 12%.

The company's new Total Contract Value (TCV) wins grew by 68% on a yearly basis in FY26 to \$2.1 billion. While in the fourth-quarter, Mphasis added \$407 million in new TCV. Of this 64% deals were AI-led with 4 being large deals, meaning higher than \$20 million in value. In the previous quarter too, the firm had won 4 large deals.

"We have delivered on our growth and margin guidance in FY26 and are stepping into FY27 with strong momentum driven by healthy pipeline and TCV. Our AI-led propositions have gained traction, and we continue to double down on our AI efforts and strengthen the NeoIP TM suite. Our recent acquisition of Theory and Practice (TAP) creates a combination that allows us to move beyond task automation, towards systems that can reason over business objectives, constraints, and domain context, using AI at scale," said Nitin Rakesh, Chief Executive Officer and Managing Director, Mphasis.

The Board of Directors also recommended a final dividend of Rs. 62 per equity share of face value of Rs 10 for FY26. The matter is subject to shareholder approval at the annual general meeting. If declared, the dividend will be paid within 30 days of the AGM. The record date has been set as Wednesday, July 8, 2026 for the final dividend.

The company's EPS before exceptional items grew by 8.6% on a quarterly basis and 13.7% on a yearly basis to Rs 26.7 in the quarter.

Additionally, the board has also approved the re-appointment of Nitin Rakesh as chief executive officer and managing director for another five-year term with effect from October 1, 2026.

Financial Express

[Nuvama sees 42% upside in Mphasis: Can strong deal wins and AI momentum drive the next leg of growth?](#)

The IT stocks are amongst the resilient counters today – The Mphasis share price was up 1% in a falling market. The brokerage firm Nuvama believes that the stock has room to move up even higher.

The brokerage house has set a target price of Rs 3,200 to the stock. This translates to an upside potential of around 42%.

According to the brokerage report, the company has started translating its deal pipeline into actual revenue growth, which is a key trigger for future performance.

Let's take a look at the key reason why the brokerage is bullish on the stock and what is the rationale behind it –

Nuvama on Mphasis: Revenue momentum

One of the key takeaways, as per the brokerage report, is that Mphasis has delivered growth on the revenue front after three quarters of strong deal wins.

Nuvama in its report noted, "After three quarters of strong deal-wins, Mphasis finally delivered on revenue front with solid QoQ/YoY growth."

The brokerage highlighted that a strong exit rate in the financial year 2026, along with record deal wins, creates a base for faster growth ahead.

"Strong exit-rate and record deal-wins in FY26 offer a perfect platform to accelerate in FY27," added the brokerage report.

Nuvama on Mphasis: What is driving growth?

According to the Nuvama report, the company's growth is being supported by its direct business segment.

The Banking, Financial Services and Insurance (BFSI) segment continues to be the biggest contributor. Growth in banking and insurance businesses has remained strong. This is driven by better execution and increased spending by clients.

At the same time, demand for artificial intelligence (AI)-led transformation is playing a major role. Companies are increasingly investing in automation and digital upgrades, and Mphasis seems to be benefiting from this shift.

"AI adoption is scaling up across enterprises, moving from pilots to full-scale deployment," added the brokerage house in its report.

However, not all segments are performing equally. The Technology, Media and Telecom (TMT) segment has seen some short-term weakness due to project completions and delays in decision-making.

Nuvama on Mphasis: Margins and profitability stay stable

According to the brokerage report, Mphasis has managed to maintain stable margins despite growth investments.

The company reported a slight improvement in Earnings Before Interest and Taxes (EBIT) margins during the quarter, while full-year margins remained steady.

Nuvama, in its report, added further, “Q4 EBIT margin expanded 20bp QoQ to 15.4% while FY26 margins remained stable at 15.3%, flat YoY.”

Nuvama on Mphasis: Strong deal pipeline

Another key positive highlighted by the brokerage is the company’s deal pipeline. According to the brokerage house report, “Deal-wins were decent at USD 407 million (-5% QoQ/+4% YoY) with 69% AI-led deals.”

Nuvama noted, “The pipeline remains strong (up 38% YoY; ~69% AI-led).”

Nuvama on Mphasis: Valuation and outlook ahead

Nuvama has slightly revised its estimates to factor in currency changes and business performance. The brokerage has also increased its earnings estimates for the coming years.

“We are tweaking FY27E/28E EPS by +2.9%/+3.4% as we update USD – INR assumption (93 from 88). Retain ‘Buy’ with a target price of Rs 3,200,” Nuvama noted.

The New Indian Express

[Mphasis profit rises 14% in Q4 as AI-led deals drive growth](#)

IT services firm Mphasis reported a 14% year-on-year rise in net profit for the March quarter, supported by strong deal wins led by artificial intelligence.

The company posted a consolidated net profit of Rs 509.6 crore for Q4FY26, compared with Rs 446.5 crore a year earlier. Revenue rose 14.4% year-on-year and 6% sequentially to Rs 4,242.7 crore. In constant currency terms, revenue grew 2.5% sequentially and 7.1% year-on-year.

For the full year, revenue grew 11.6% to Rs 15,879.6 crore, while net profit rose to Rs 1,862.6 crore from Rs 1,702.1 crore in FY25.

The company reported total contract value wins of \$2.1 billion in FY26, up 68% year-on-year, with nearly 60% of these deals being AI-led. In the March quarter alone, it signed deals worth \$407 million, of which 64% were driven by AI.

“The value of true AI lies not in isolated use cases, but in systematically embedding intelligence at scale across applications, processes, and decision flows. This shift is enabling enterprises to re-architect themselves around what we describe as agentic AI, systems that are not only predictive, but capable of driving decisions and actions in a governed, autonomous manner,” Chief Executive Officer and Managing Director Nitin Rakesh said during the quarterly earnings call.

He added that the company is seeing a shift among enterprises from experimentation to large-scale deployment of AI initiatives.

Operating margin for the quarter stood at 15.4%, expanding 20 basis points sequentially and 10 basis points year-on-year. For the full year, operating margin remained flat at 15.3%.

The banking and financial services segment remained the largest contributor, generating Rs 2,303.3 crore in quarterly revenue. This was followed by technology, media and telecom at Rs 689.4 crore, and insurance at Rs 679.1 crore.

Mphasis continued to invest in AI capabilities through acquisitions, including the recent purchase of Canada-based Theory and Practice (TAP), which offers a decision intelligence platform combining AI with behavioural economics. The company said this would strengthen its Neo platform strategy.

“Our recent acquisition of TAP creates a combination that allows us to move beyond task automation, towards systems that can reason over business objectives, constraints, and domain context, using AI at scale,” Rakesh said.

The developments come amid a wider shift in the IT services sector, where firms are moving away from headcount-led growth towards AI-driven revenue models, while managing pricing pressure in traditional services.

The board recommended a final dividend of Rs 62 per share for FY26, subject to shareholder approval. It also approved the reappointment of Nitin Rakesh as CEO for a further five-year term starting October 2026.

The Hindu BusinessLine

[Q4 Results Today Live](#)

Mphasis reported standalone net profit for the quarter ended March 2026 at Rs 371.94 crore compared to Rs 369.21 crore in the same quarter last year.

In FY26, the PAT stood at Rs 1402.37 crore compared to Rs 1532.48 crore in the year-ago period.

Board recommended final dividend of Rs62 per share.

Shares were up 2% to Rs 2,299.10 on the NSE, soaring to a high of Rs 2,341 from the previous close of Rs 2,250.70.

ZEE Business

[Rs 62 dividend stock with 47% return potential — Do you hold this IT share?](#)

Midcap IT stock has announced a strong dividend of 620 per cent for FY26, along with positive guidance from brokerages that see up to 47 per cent upside from current levels. Check the record date.

Mphasis Limited has announced a strong dividend of Rs 62 per share for FY26. Image Credit: AI Generated

A Nifty midcap IT stock reported its financial performance for the quarter and year ended March 31, 2026, along with a dividend announcement. The company's board has recommended a final dividend of 620 per cent.

On the operational front, the company reported a consolidated net profit of Rs 509.64 crore in Q4 FY26, registering a growth of 15.26 per cent compared with the previous quarter. Revenue from operations rose 14.36 per cent quarter-on-quarter to Rs 4,242.66 crore.

On a year-on-year basis, consolidated net profit increased 14.14 per cent, while revenue from operations rose 14.36 per cent in the March quarter. Profit before tax stood at Rs 681.31 crore in Q4 FY26, up 15.26 per cent year-on-year.

The company under discussion is Mphasis, which is an information technology solutions provider specialising in cloud and cognitive services.

Mphasis Dividend 2026

The company's board has recommended a final dividend of Rs 62 per equity share of face value Rs 10 each for FY26. The record date has been fixed as July 8, 2026.

The dividend, if approved by shareholders at the ensuing annual general meeting (AGM), will be paid within 30 days of the AGM.

Mphasis Dividend History

The company declared a dividend of Rs 57 per share in July 2025, compared with Rs 55 per share in 2024 and Rs 50 per share in 2023. Earlier, it announced dividends of Rs 46 per share in 2022 and Rs 38 per share, along with a special dividend of Rs 27 per share in 2021.

The payout stood at Rs 35 per share in 2020 and Rs 27 per share in 2019. In the earlier years, the company had declared dividends of Rs 20 per share in 2018 and 2016, Rs 17 per share in 2017, 2014 and 2013, and Rs 16 per share in 2015.

The dividend was lower in the earlier period, at Rs 7 per share in 2014 and ranged between Rs 2 and Rs 6.50 per share from 2009 to 2012. The company has also undertaken buybacks in 2017 and 2018

Mphasis Share Price Target

Brokerages remain positive on the stock. Morgan Stanley has maintained an 'overweight' rating on the company with a target price of Rs 3,410. The brokerage said Q4 constant currency revenue growth of 2.5 per cent quarter-on-quarter was in line with estimates.

It noted that growth was led by the insurance and BFSI segments, while the TMT segment remained soft. EBIT margin came in at 15.4 per cent, slightly above its estimate of 15.2 per cent.

The brokerage highlighted deal wins of USD 407 million and a 38 per cent year-on-year growth in the pipeline, and expects high single-digit to low double-digit growth in FY27.

Motilal Oswal has given a 'buy' rating on the stock with a target price of Rs 3,120.

At the current market price of Rs 2,312, Morgan Stanley's target implies an upside of about 47 per cent, while Motilal Oswal's target suggests a potential upside of around 35 per cent.

Mphasis Share Price History

On the stock performance, shares of Mphasis were trading at Rs 2,312 on April 30, 2026, up Rs 61.30 or 2.72 per cent intraday. The company's market capitalisation stood at Rs 44,148.02 crore.

The stock remains under pressure from its peak levels. It has declined about Rs 725.20 or 23.9 per cent from its 52-week high of Rs 3,037.20 touched in September 2025. The 52-week low stands at Rs 2,013 recorded in March 2026.

In terms of returns, the stock has shown mixed trends. It gained 1.67 per cent in the past week, outperforming the NIFTY IT index, which declined 2.42 per cent.

In the last month, the stock has risen 12.77 per cent, compared with a 1.14 per cent gain in the NIFTY IT index. On a year-to-date basis, the stock has declined 18.15 per cent, while the NIFTY IT index has fallen 22.99 per cent.

Over one year, the stock is down 6.23 per cent, compared with a 17.88 per cent decline in the NIFTY IT index.

In the longer term, the stock has delivered relatively better returns. It has gained 27.59 per cent over three years and 31.18 per cent over five years, outperforming the NIFTY IT index, which has risen 6.09 per cent and 14.53 per cent, respectively, during the same periods.

BW BusinessWorld

Mphasis Shares Rally Despite Macro Caution, Deal Wins And AI Push Impress

Shares of Mphasis were trading at Rs 2,304.80, up 2.40 per cent, on Thursday in afternoon trading hours, as investors responded positively to the IT services firm's steady March-quarter performance, underpinned by strong deal wins and rising traction for artificial intelligence-led services.

The mid-tier IT services firm reported Q4 FY26 revenue growth of 2.5 per cent sequentially and 7.1 per cent year-on-year (YoY) in constant currency terms, supported by broad-based momentum across geographies and continued strength in its core banking and insurance businesses.

Mphasis posted net new total contract value (TCV) of USD 407 million for the quarter, with 64 per cent of the wins being AI-led. The company closed four large deals during the period, while its trailing twelve-month TCV crossed USD 2.1 billion, the highest on record, indicating a strong deal momentum despite a cautious global tech spending environment.

Growth was led by the direct business, which accounts for 98.6 per cent of overall revenue, and grew 3.3 per cent quarter-on-quarter (QoQ) and 9.2 per cent YoY in constant currency terms.

Geographically, the Americas and EMEA posted strong sequential growth, with EMEA rising 6.9 per cent, aided by ramp-ups in recently signed large contracts.

By vertical, banking and financial services (BFS) recorded 6.4 per cent sequential and 17.4 per cent YoY growth, driven by wallet-share gains and new account additions. Insurance continued its growth momentum on the back of large deal ramp-ups, while healthcare-led segments also delivered healthy sequential performance. The technology, media and telecom (TMT) segment saw some project completions during the quarter.

Artificial intelligence remained central to the company's strategy, with 69 per cent of its deal pipeline now AI-led. Mphasis mentioned strong client traction for its NeoIP platform suite, focused on AI-driven modernisation, decision intelligence and agentic workflows.

Operating margins for the quarter came in at 15.4 per cent, within the company's guided band of 14.75 per cent-15.75 per cent.

"We have delivered on our growth and margin guidance in FY26 and are stepping into FY27 with strong momentum driven by healthy pipeline and TCV," said Nitin Rakesh, Chief Executive Officer and Managing Director, Mphasis.

"Our recent acquisition of Theory and Practice (TAP) creates a combination that allows us to move beyond task automation, towards systems that can reason over business objectives, constraints, and domain context, using AI at scale," he added.

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[Mphasis Stock Rises Post Q4 Earnings, Board Proposes ₹62 Final Dividend](#)

- Mphasis shares gained nearly 3% after reporting Q4 results that met or exceeded estimates.
- Constant currency revenue grew 2.5% sequentially, with EBIT margin at 15.4%.
- Profit after tax (PAT) increased 15.3% sequentially to ₹509.6 crore in Q4.
- The board recommended a final dividend of ₹62 per equity share for FY26, subject to shareholder approval.
- The company has consistently issued dividends, with the record date for the proposed dividend set for July 8, 2026.

Analytics India Magazine

[Mphasis Q4 Net Profit Rises 14% YoY as AI-Led Deals Gain Traction](#)

IT services firm Mphasis reported a 14% year-on-year (YoY) rise in March-quarter net profit, with artificial intelligence-led deals accounting for a majority of its new contract wins.

The company reported a consolidated net profit of ₹509.6 crore for Q4FY26, up from ₹446.5 crore a year ago, while revenue rose 14.4% YoY and 6% sequentially to ₹4,242.7 crore. In constant currency, the company's revenue grew 2.5% sequentially and 7.1% YoY.

Earnings per share for the quarter increased 13.7% YoY to ₹26.7.

For the full year, revenue grew 11.6% to ₹15,879.6 crore, while net profit rose to ₹1,862.6 crore from ₹1,702.1 crore in FY25. Mphasis reported constant currency revenue growth of 6.7% YoY for FY26.

The company has witnessed a growing role of AI in its deal pipeline. Mphasis reported total contract value wins of \$2.1 billion in FY26, up 68% YoY, with nearly 60% of these deals being AI-led. In the March quarter alone, the company signed deals worth \$407 million, of which 64% were driven by AI.

"The value of true AI lies not in isolated use cases, but in systematically embedding intelligence at scale across applications, processes, and decision flows. This shift is enabling enterprises to re-architect themselves around what we describe as agentic AI, systems that are not only predictive, but capable of driving decisions and actions in a governed, autonomous manner," Chief Executive Officer and Managing Director Nitin Rakesh said during the quarterly earnings call.

He added that the company is also seeing a decisive shift among enterprises from experimentation to scale deployment of AI initiatives.

The company's operating margin for the quarter stood at 15.4%, expanding 20 basis points sequentially and 10 basis points YoY. However, for the full year, operating margin remained flat at 15.3%.

The banking and financial services segment continued to anchor growth, contributing ₹2303.3 crore in quarterly revenue, followed by technology, media and telecom at ₹689.4 crore and insurance at ₹679.1 crore. The company said it recorded a one-time impact related to the implementation of India's new labour codes during the year.

Mphasis also continued to invest in building out its AI capabilities through acquisitions. The recent buyout of Canada-based Theory and Practice (TAP), which brings a decision intelligence platform combining AI with behavioural economics, is expected to add a new layer to its AI stack and strengthen its Neo platform strategy.

"Our recent acquisition of TAP creates a combination that allows us to move beyond task automation, towards systems that can reason over business objectives, constraints, and domain context, using AI at scale," Rakesh said.

This comes as a broader shift is underway in the IT services industry, where firms are moving from traditional headcount-led growth models to AI-enabled, non-linear revenue streams and are balancing AI-driven growth opportunities with pricing pressures in legacy services.

Moreover, the board recommended a final dividend of ₹62 per share for FY26, subject to shareholder approval, and approved the reappointment of CEO Nitin Rakesh for another five-year term starting October 2026.

Shares of Mphasis opened at ₹2,314.5 per share on NSE, up nearly 3% from the previous close.

The Free Press Journal

[Mphasis Q4 Profit Rises 14% To ₹510 Crore; Revenue Grows 14% YoY To ₹4,243 Crore](#)

Mphasis reported a 14.1 percent year-on-year rise in consolidated net profit to Rupees 510 crore in Q4 FY26, while revenue from operations increased 14.4 percent to Rupees 4,243 crore. On a sequential basis, profit grew from Rupees 442 crore in Q3, while revenue rose from Rupees 4,003 crore, indicating steady quarterly expansion despite a moderate pace compared to earlier quarters.

Profit After Tax And Operational Performance

According to the audited financial results (page 3), total income for the quarter stood at Rupees 4,351 crore, up from Rupees 3,770 crore a year ago. Profit before tax rose 15.3 percent year-on-year to Rupees 681 crore, reflecting stable operational performance. The company's revenue progression from Rupees 4,003 crore in Q3 to Rupees 4,243 crore in Q4 highlights continued business momentum across key verticals.

Sequential growth remained consistent, with revenue increasing 6.0 percent quarter-on-quarter, while profit after tax rose 15.3 percent. The improvement in profitability was supported by controlled expenses and steady operating leverage. Total expenses for the quarter stood at Rupees 3,667 crore, compared with Rupees 3,435 crore in Q3, reflecting higher employee and operating costs in line with business growth.

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On the earnings front, basic earnings per share rose to Rupees 26.73 in Q4 from Rupees 23.22 in Q3 and Rupees 23.51 in the year-ago period, indicating improved shareholder returns. The company did not report any exceptional items in Q4, ensuring comparability of earnings with previous quarters.

For the full year FY26, Mphasis reported revenue of Rupees 15,880 crore and net profit of Rupees 1,863 crore, compared with Rupees 14,230 crore and Rupees 1,702 crore respectively in FY25, reflecting continued growth across the business cycle. The company also announced a final dividend of Rupees 62 per equity share for FY26, subject to shareholder approval.

The quarterly performance reflects stable execution and consistent demand across core segments, with earnings showing resilience despite cost pressures and evolving macro conditions.

Telco News UK

[Mphasis posts stronger earnings as AI deals drive wins](#)

Mphasis reported stronger fourth-quarter earnings and higher annual deal wins, with a majority of new contracts tied to AI work.

Quarterly revenue rose 14.4% year on year, while earnings per share increased 13.7% to ₹26.7.

For the full year, revenue increased 11.6% on a reported basis and 6.7% in constant currency. New total contract value rose 68% to USD \$2.1 billion, with 60% of those wins classified as AI-led.

In the fourth quarter, new total contract value reached USD \$407 million, of which 64% was AI-led, indicating demand for AI-related work remained strong through the end of the year.

The figures suggest a shift in Mphasis's sales mix as clients spend more on AI projects rather than narrower automation work. The company has been building its position in sectors including banking, telecommunications and payments, where it disclosed several recent client wins.

Operating margin for the year was 15.3%, unchanged from a year earlier. Net margin before exceptional items slipped 10 basis points to 11.9%.

Quarterly profitability improved modestly. Operating margin in the quarter was 15.4%, up 20 basis points from the previous quarter and 10 basis points from a year earlier. Net margin before exceptional items was 12.0%, up 30 basis points quarter on quarter and flat year on year.

Annual results included an exceptional charge of INR 355 million linked to a change in labour laws. Earnings per share before exceptional items rose 10.4% over the year to INR 99.2.

The board recommended a dividend of INR 62 per share for the year.

AI emphasis

Mphasis linked part of its AI push to its acquisition of Theory and Practise, also known as TAP. Chief Executive Officer and Managing Director Nitin Rakesh said the deal supports a move towards AI systems that can work with business goals and sector-specific context.

He outlined that strategy alongside the earnings figures.

"We have delivered on our growth and margin guidance in FY26 and are stepping into FY27 with strong momentum driven by a healthy pipeline and TCV. Our AI-led propositions have gained traction, and we continue to double down on our AI efforts and strengthen the NeoIP TM suite. Our recent acquisition of Theory and Practise (TAP) creates a combination that allows us to move beyond task automation, towards systems that can reason over business objectives, constraints, and domain context, using AI at scale," said Nitin Rakesh, Chief Executive Officer and Managing Director, Mphasis.

Recent deal disclosures show how that strategy is playing out across client accounts. In one mandate, a telecommunications and technology company in the United States selected Mphasis for digital transformation and outsourcing work covering business and government customer operations.

Another contract came from a global bank, which engaged Mphasis for talent transformation in judgmental lending operations. The scope expands the firm's work from consumer cards into business cards and broader credit line increases with delegated decision authority.

A mid-size bank also chose Mphasis as a strategic partner to reshape payments operations and establish a payments centre of excellence. The assignment covers ACH, wires, cheques, foreign exchange and funds transfer processing, using Salesforce and AI.

Sector pressure

The results come as mid-tier technology services companies seek to show that AI spending is translating into revenue growth rather than internal productivity gains alone. Investors have been watching whether AI adoption would lead to larger contracts and stronger margins for outsourcing groups with deep exposure to banking and other regulated industries.

Mphasis's direct revenue grew 8.9% in US dollar terms for the full year and 9.6% in the fourth quarter. In constant currency, direct revenue rose 8.7% over the year and 9.2% in the quarter.

The company also highlighted a series of analyst mentions and rankings across infrastructure outsourcing, healthcare payer administration, software product engineering, private equity services, intelligent operations, digital workplace services and next-generation IT infrastructure.

For investors, the main focus is likely to remain on the quality of new bookings and whether AI-linked work can sustain recent deal momentum. With 60% of annual wins and nearly two-thirds of quarterly wins tied to AI, Mphasis is signalling that AI-related contracts are becoming a larger part of its business mix.

CFOtech UK

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IT Brief UK

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Print

The Times of India

Mphasis FY26 revenue rises 11.6% to \$1.7 bn

Bengaluru: Mphasis reported a 6.9% year-on-year (YoY) rise in revenue in dollar terms, and 6.7% growth in constant currency. For the full year, revenue increased 11.6% YoY to \$1.7 billion.

In the March quarter, revenue grew 2.5% sequentially and 7.5% YoY in dollar terms, reaching \$463 million. In constant currency, growth was 2.5% sequentially and 7.1% year-over-year. Regionally, the Americas grew 9.8%, while Europe, Middle East and Africa declined 6.4%, and other regions fell 4.9%. By segment, Banking and Financial Services remained the largest contributor at 52.3% of revenue, growing 15.1% YoY. The Insurance segment saw strong growth of 36.8%.

The company reported total contract value (TCV) wins of \$2.1 billion in FY26. In Q4 alone, it secured \$407 million in new deals. CEO Nitin Rakesh said client spending is increasingly shifting toward AI programmes with clear returns. The company added that 69% of its pipeline is now AI-led, indicating a structural shift in demand. TNN

Mphasis Q4 Net Profit Rises 14% to ₹510 crore

Our Bureau

Bengaluru: Mid-tier IT services company Mphasis reported a 14.1% year-on-year increase in its net profit for the fourth quarter of 2026 at ₹509.6 crore, while sequentially it gained 8.7%, topping street estimates.

The net profit growth excludes the impact of the new Labour Code charges incurred in the third quarter. Including



the impact, it translates to a 15.3% gain sequentially. The Bengaluru-headquartered company, aided by AI-led deals, posted a 14.4% growth YoY in revenue for the quarter at ₹4,242.7 crore, while increasing 7.1% in constant currency terms. Brokerages on average expected the topline to grow 2.5% sequentially, in constant currency terms.

For the full fiscal year, revenue gained 6.7% to clock \$1.79 billion.

Deccan Herald

Mphasis posts Q4 net profit of 14% at Rs 510 crore

BENGALURU, DHNS: Bengaluru-headquartered mid-tier IT services company Mphasis has reported a 14% jump in consolidated net profit for the quarter ended March 2026 to Rs 509.6 crore, compared to Rs 446.49 crore in the year-ago period. The company's revenue from operations in the March quarter stood at Rs 4,242.66 crore, a 14.35% YoY growth, compared to Rs 3,710.04 crore in the same quarter last year.

The company's new TCV (total contract value) wins stood at \$407 million in Q4 FY26, of which 64% is AI-led. Its operating margin for the quarter was 15.4%, growing 10 bps YoY, and net margin for the quarter before exceptional item grew 30 bps sequentially, and remained flat YoY to 12.0%.

"We have delivered on our growth and margin guidance in FY26 and are stepping into FY27 with strong momentum driven by a healthy pipeline and TCV. Our AI-led propositions have gained traction, and we continue to double down on our AI efforts and strengthen the NeoIP suite. Our recent acquisition of Theory and Practice (TAP) creates a combination that allows us to move beyond task automation, towards systems that can reason over busi-



ness objectives, constraints, and domain context, using AI at scale," said Mphasis Chief Executive Officer and Managing Director Nitin Rakesh.

Based on the recommendation of the Nomination and Remuneration Committee, the Board of Directors of the company has approved the re-appointment of Nitin Rakesh as CEO and MD for a term of five consecutive years, with effect from October 1, 2026.

The company's Banking and Financial Services vertical Direct grew 17.4% YoY, driven by wallet share gains and growth in new wins or accounts. Its insurance vertical continued growth momentum, aided by the continued ramp-up in recent large deal wins.

The Board of Directors have recommended a final dividend of Rs 62 per equity share, and the record date for entitlement of the final dividend will be July 8, 2026.

The company's shares jumped 1.17% and closed at Rs 2,275 on the BSE on Thursday.

Mphasis profit in March quarter up 15% to ₹510 cr

FE BUREAU
 Bengaluru, April 30

IT SERVICES FIRM Mphasis on Thursday reported a sequential increase in net profit and revenue for the quarter ended March FY26. For the fourth-quarter, net profit grew by 15.3% on a quarterly basis to ₹509.6 crore from ₹468.7 crore, total revenue stood at ₹4,242.7 crore up by 6% from ₹4,002.6 in the previous quarter.

Meanwhile, the IT services firm's revenue in dollar terms grew by 2.6% to \$462 million from \$451.4 million in the previous quarter.

The operating margin for the quarter was at 15.4%, adding 20 basis points on a quarterly basis and 10 basis points on a yearly basis. Meanwhile, the net margin for the quarter before exceptional items grew by 30 basis points from the last quarter and remained flat on a yearly basis to 12%. The company's new Total Contract Value (TCV) wins grew by 68% on a yearly basis in FY26 to \$2.1 billion. While in the fourth-quarter, Mphasis added \$407 million in new TCV.

REPORT CARD



Dollar revenue growth:
 Revenue in \$ terms increases **2.6% QoQ** to \$462 million

Margins inch higher:
 Operating margin improves **20 bps QoQ** to 15.4%

Deal wins surge: FY26 TCV jumps **68% YoY** to \$2.1 bn; Q4 new wins at \$407 mn

Of this 64% deals were AI-led with 4 being large deals, meaning higher than \$20 million in value. In the previous quarter too, the firm had won 4 large deals. "We have delivered on our growth and margin guidance in FY26 and are stepping into FY27 with strong momentum driven by healthy pipeline and TCV. Our AI-led propositions have gained traction, and we continue to double down on our AI efforts and strengthen the NeoIP™ suite," said Nitin Rakesh, MD & CEO, Mphasis.

Mphasis profit rises 14% on AI deals

PADMINI DHRUVARAJ @ Bengaluru

IT services firm Mphasis on Thursday reported a 14% year-on-year rise in net profit for the March quarter, supported by strong deal wins led by artificial intelligence.

The company posted a consolidated net profit of ₹509.6 crore for Q4FY26, compared with ₹446.5 crore a year earlier. Revenue rose 14.4% YoY and 6% sequentially to ₹4,242.7 crore. In constant currency terms, revenue grew 2.5% sequentially and 7.1% YoY.

For the full year, revenue grew 11.6% to ₹15,879.6 crore, while net profit rose to



₹1,862.6 crore from ₹1,702.1 crore in FY25. The company reported total contract value wins of \$2.1 billion in FY26, up 68% YoY, with nearly 60% of these deals being AI-led. In the March quarter alone, it signed deals worth \$407 million, of which 64% were driven by AI.

“The value of true AI lies not in isolated use cases, but

in systematically embedding intelligence at scale across applications, processes, and decision flows. This shift is enabling enterprises to re-architect themselves around what we describe as agentic AI, systems that are not only predictive, but capable of driving decisions and actions in a governed, autonomous manner,” Chief Executive Officer and Managing Director Nitin Rakesh said during the quarterly earnings call.

He added that the company is seeing a shift among enterprises from experimentation to large-scale deployment of AI initiatives.

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Electronic

Bloomberg

[Mphasis CEO on Business Strategy, AI Investments](#)



ET NOW

[AI Led Deals Drive Mphasis Deal Wins; BFSI Growth Supports Revenue Momentum](#) | Business News | ET Now

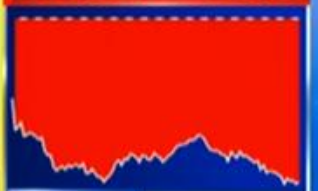
EARNINGS
WITH ET NOW

TCV WINS DIP SEQUENTIALLY DESPITE STRONG PIPELINE



Sensex

76510.37 ▼ 985.99



Day's High **77014.21**

Day's Low **76480.97**

ET
NOW

ET NOW

[ET Now Earnings With ET Now 30 Apr 2026 06min 48sec Mr. Nitin Rakesh & Mr. Aravind Viswanathan - Mphasis 10.01am](#)

EARNINGS WITH ET NOW
MPHASIS Q4 MIXED; MARGINS SLIGHTLY MISS ESTIMATES

MPHASIS

Q4 Highlights

Mphasis
2307.00
56.30
2.50% ▲

- New TCV Wins At \$407mn; Down 4.9% QoQ



Nifty Bank
 54544.20 ▼ 859.40

Day's High **54896.00**
विमल 3.00

Hang Seng
 25789.59
 ▼ 322.25 1.23%

0 **Wipro** ²P/E 15 201.45 ▲ 0.77

NSE LARGE CAP

0 **ABB**

73.60 **Suzlon** ²P/E 24 55.73 ▼ 1.08

1 **Swiggy** ¹P/E null 269.75

ET

LIVE

10 03 AM
@ETNOWlive

ET NOW

[ET Now Results Impact 30 Apr 2026 26sec Mphasis Results Impact 12.05pm](#)

STOCKS IN NEWS

Ceat	Mphasis	UltraTech
3459.70	2325.90	11544.00
▼ 165.40	▲ 75.20	▼ 289.00
4.56%	3.34%	2.44%

NIFTY MIDCAP 100 LOSERS	Blue Star 1770.80 ▼ 3.62%	Nalco 418.00 ▼ 3.53%	Voltas 1423.80 ▼ 3.46%	Sensex 76440.32 ▼ 1056.04 1.36%
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UltraTech ¹⁰ P/E 41 11508.00 ▼ 325.00	UnionBk ¹⁰ P/E 6 16
55.80 PIIInd ¹ P/E 34 3024.80 ▼ 66.30	Piramal Fin ² P/E null

CO-POWERED BY DE BEERS GROUP A DIAMOND IS FOREVER

12:05 PM
ET NOW LIVE
@ETNOW

NDTV Profit

[Healthy Revenue Growth, Margins Stable](#)



TRENDING STOCKS **SIGNS 4 LARGE DEALS IN Q4FY26**

SBI MUTUAL FUND
A PARTNER FOR LIFE

NDTV Profit
FOR YOUR PROFIT

NDTV Profit

[NDTV Profit Earnings EDGE 30 Apr 2026 05min 03sec Mr. Nitin Rakesh & Mr. Aravind Viswanathan - Mphasis 12.41pm](#)

TRENDING STOCKS **MPHASIS REPORTS STEADY Q4FY26**

<p>MPHASIS</p> <p>Board re-appoints Nitin Rakesh as CEO & MD</p> <p>Mphasis 2345.60 ▲ 94.90 4.22%</p>	 Nitin Rakesh CEO Mphasis	<p>3 ACTION FOR DAY</p> <p>Global Earnings: Apple</p>
<p>MPHASIS TO NDTV PROFIT Mphasis 2345.00 ▲ 4.19%</p>		
<p>Q4 Has Been A Steady Performance Quarter</p>		

Tow ¹⁰ 10.4m **413.90** ▼ -0.05 IRCTC ² 1.3m **550.10** ▲ 6.25 JubFood

USD-INR **95.22** 6.48% 2035 YLD **7.06** +0.06

NDTV Profit
ndtvprofit.com

THE WORLD'S BUSINESS IS INDIA'S BUSINESS

NDTV Profit

[NDTV Profit Scroll 30 Apr 2026 60sec Mphasis Q4 Earnings 08.45am](#)

BATTELGROUND 2026 EXIT POLL

EXIT POLLS HINT AT TIGHT CONTESTS

BAJAJ FINANCE

930.00 ▲ 6.35 0.69%

12 MONTHS ▲ 7.71%

1094.15

801.55

Apr Jun Jul Aug Sep Oct Nov Dec Jan Feb Mar Apr

5 OPENING CUES

US Futures Rise On Big Tech Earnings

FOLLOW THE TREND, LEAD THE TRADE

0:00:09 7065.1k **2311.40 ▲ 8.70** | **M&MFin** ² 320.20 ▲ 7.55 | **Marico** 0:00:51

BANK FUT 55403.60 SPOT 55613.80 FUT PREM 210.20 OI: 64.1 k ▲ 0.53%

NDTV Profit 8:44 AM Thu, 30 Apr

NDTV Profit

[NDTV Profit Scroll 30 Apr 2026 05min 43sec MphasisS Earnings Concall 08.50am](#)

INDIA MARKET OPEN

EARNINGS ON PROFIT'S RADAR

NDTV Profit WATCHLIST

Syngene	Weaker numbers than estimates
Fino Payments	Operating profit down 82% YoY
KFintech	Margins hit by staff cost rise



NEWSMAKERS

Lloyds Metals

Board Meet On May 5
For Fund Raise

Lloyds Metal

1772.20

20.30 ▲ 1.16%

MPHASIS EARNINGS CONCALL | Mphasis 2250.70 ▼ -0.86%

See Sequential Growth In Media Ops In Coming Qtrs

7.8k **1474.80** ▼ -36.30

YesBk ² 127.6m **20.27** ▲ 0.30

INDIA MARKET OPEN

NIFTY 50 | SPOT 24177.65 | FUT 24252.00 | PREM **74.35** | OI: 220.72 k ▼ -0.77%



ndtvprofit.com

CNBC TV18

[CNBC TV18 Halftime Report 30 Apr 2026 11sec Mphasis Q4 Margin Beat 12.07pm](#)



BUZZING NOW

MPHASIS
2326.90
+76.20
+3.39%

**Q4 Margin Beat;
Healthy Outlook**

12:07
Nifty 50 May
23934.90
Prem 79.90

3501.50 ▼ 58.10 | Laurus 10 866k 1088.75 ▼ 17.35
JBPhar 2 70.5k 2037.0 ▼ 24.10 | JCrp 1

0:00:05 | 0:00:06

Q4FY26 IMPACT
Mphasis: Deal Wins At Record High

Usha Martin 462.80 0.22% ▲	Usha Martin Q4 Net Profit ▲ 46.3% At ₹147.8 Cr Vs ₹101 Cr (YoY)	Thu, 30 Apr Sensex May 77456.70 Prem 552.37
34.00 ▼ 155.50	Eternal ¹ _{48.1m} 245.44 ▼ 8.59	
38 ▼ 1.43	Syrma ¹⁰ _{643.1k} 951.50 ▼ 24.55	
		Tanla

CNBC TV18

[CNBC TV18 Power Prep 30 Apr 2026 21sec Mphasis Good Q4 07.45am](#)

HEG: WEAK Q4FY26

MPHASIS

Financials	Estimate	Q4FY26
Constant Curr Rev	2.4%	2.5%
EBIT Margin	15.2%	15.4%

Nomura On Ceat

Margin To Remain Subdued Near-term Due To Cost Pressures

POWER
PREP



07:45

NIFTY BANK

55403.60

▲ 3.25

NSE F&O
CUES

709.00 ▼ 44.00

Nifty May Futures sheds 1.11 lk shares, open interest down 1%

APLAp² 373k 1966.60 ▼ 9.40



CNBC TV18

[CNBC TV18 Bazaar Morning Calls 30 Apr 2026 32sec Mphasis Q4 Review 08.21am](#)

SILVER INTL 72.24 ↑ 1.06% | **GOLD INTL** 4563.57 ↑ 0.48%

MPHISIS

Financials	CNBC-TV18 Poll	Q4FY26
Cons Curr Revenue	▲ 2.40%	▲ 2.50%
EBIT Margin	15.20%	15.40%

Oil India 492.85 ↓ 0.87%

Stocks To Watch
ONGC/OIL: Crude Oil Extends Upmove, Brent Tops \$121/bbl

Cons ¹ 1.3m 1168.00 ▲ 20.30 | TCS ¹ 2.8m 2474.70 ▲ 30.00
 ramIph ¹⁰ 6.6m 160.15 ▼ 4.32 | PirFin ² 1.4m 2013.20 ▲ 4

motilal oswal | 08 | CNBC TV18 NOW

CNBC TV18

[CNBC TV18 Scroll 30 Apr 2026 60sec Mphasis Q4 Earnings 08.27am](#)

The screenshot displays a CNBC TV18 financial news broadcast. At the top, it shows market indices: NIFTY MIDCAP 100 at 60376.90 (down 0.07%) and NIFTY SMALLCAP at 18093.15 (up 0.65%). A large graphic in the center features the number '93%'. To the right, a news anchor is visible. The bottom section includes a 'Stocks To Watch' segment with a red banner for 'ONGC/OIL: Crude Oil Extends Upmove, Brent Tops \$121/bbl'. Other stock prices shown include Oil India (492.85, down 0.87%), MMFin (320.20, up 7.55), Mphasis (2250.70, down), Edel (123.94, down 0.05), and EIH (323.30, down 2). The CNBC TV18 logo and 'NOW' indicator are also present.

Index	Value	Change
NIFTY MIDCAP 100	60376.90	↓ 0.07%
NIFTY SMALLCAP	18093.15	↑ 0.65%

Stock	Value	Change
Oil India	492.85	↓ 0.87%
MMFin	320.20	▲ 7.55
Mphasis	2250.70	▼
Edel	123.94	▼ 0.05
EIH	323.30	▼ 2

Commodity	Value	Change
BRENT	121.80	▲ 3.77

Online		
Date	Publication/Portal	Headline
April 30, 2026	Business Standard	Mphasis consolidated net profit rises 14.14% in the March 2026 quarter
April 30, 2026	Business Standard	Mphasis gains after Q4 PAT climbs 15% QoQ to Rs 510 cr
May 1, 2026	The Economic Times	Mphasis Q4 net profit rises 14% to Rs 510 crore
May 4, 2026	Moneycontrol	Mphasis Standalone March 2026 Net Sales at Rs 2,454.14 crore, up 9.15% Y-o-Y
April 30, 2026	Deccan Herald	Mphasis records 14% higher net profit in Q4; clocks Rs 509 cr
April 30, 2026	CNBC TV18	Mphasis shares gain after Q4 results, board recommends final dividend of ₹62
May 1, 2026	Financial Express	Mphasis posts 15% rise in net profit sequentially for Q4
April 30, 2026	Financial Express	Nuvama sees 42% upside in Mphasis: Can strong deal wins and AI momentum drive the next leg of growth?
May 1, 2026	The New Indian Express	Mphasis profit rises 14% in Q4 as AI-led deals drive growth
April 30, 2026	The Hindu BusinessLine	Q4 Results Today Live
April 30, 2026	ZEE Business	Rs 62 dividend stock with 47% return potential — Do you hold this IT share?
April 30, 2026	BW BusinessWorld	Mphasis Shares Rally Despite Macro Caution, Deal Wins And AI Push Impress
April 30, 2026	News 18	Mphasis Stock Rises Post Q4 Earnings, Board Proposes ₹62 Final Dividend
April 30, 2026	Analytics India Magazine	Mphasis Q4 Net Profit Rises 14% YoY as AI-Led Deals Gain Traction
April 30, 2026	The Free Press Journal	Mphasis Q4 Profit Rises 14% To ₹510 Crore; Revenue Grows 14% YoY To ₹4,243 Crore
May 4, 2026	Telco News UK	Mphasis posts stronger earnings as AI deals drive wins
May 4, 2026	CFOtech UK	Mphasis posts stronger earnings as AI deals drive wins
May 4, 2026	IT Brief UK	Mphasis posts stronger earnings as AI deals drive wins

Print			
Date	Publication	Edition	Headline
May 2, 2026	The Times of India	Bangalore	Mphasis FY26 revenue rises 11.6% to \$1.7 bn
May 1, 2026	The Economic Times	Bangalore, Mumbai, Delhi, Hyderabad, Pune	Mphasis Q4 Net Profit Rises 14% to ₹510 crore
May 1, 2026	Deccan Herald	Bangalore	Mphasis posts Q4 net profit of 14% at Rs 510 crore
May 1, 2026	Financial Express	Bangalore, Chennai, Delhi, Kolkata	Mphasis profit in March quarter up 15% to Rs.510cr
May 1, 2026	The New Indian Express	Hyderabad, Bangalore, Chennai	Mphasis profit rises 14% on AI deals

May 1, 2026	The Morning Standard	Delhi	Mphasis profit rises 14% on AI deals
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Electronic		
Date	Publication	Headline
April 30, 2026	Bloomberg	Mphasis CEO on Business Strategy, AI Investments
April 30, 2026	ET NOW	AI Led Deals Drive Mphasis Deal Wins; BFSI Growth Supports Revenue Momentum Business News ET Now
April 30, 2026	ET NOW	ET Now Earnings With ET Now 30 Apr 2026 06min 48sec Mr. Nitin Rakesh & Mr. Aravind Viswanathan - Mphasis 10.01am
April 30, 2026	ET NOW	ET Now Results Impact 30 Apr 2026 26sec Mphasis Results Impact 12.05pm
April 30, 2026	NDTV Profit	Healthy Revenue Growth, Margins Stable
April 30, 2026	NDTV Profit	NDTV Profit Earnings EDGE 30 Apr 2026 05min 03sec Mr. Nitin Rakesh & Mr. Aravind Viswanathan - Mphasis 12.41pm
April 30, 2026	NDTV Profit	NDTV Profit Scroll 30 Apr 2026 60sec Mphasis Q4 Earnings 08.45am
April 30, 2026	NDTV Profit	NDTV Profit Scroll 30 Apr 2026 05min 43sec Mphasis Earnings Concall 08.50am
April 30, 2026	CNBC TV18	CNBC TV18 Halftime Report 30 Apr 2026 11sec Mphasis Q4 Margin Beat 12.07pm
April 30, 2026	CNBC TV18	CNBC TV18 Midcap Radar 30 Apr 2026 23sec Mphasis Q4FY26 Impact 13.32pm
April 30, 2026	CNBC TV18	CNBC TV18 Power Prep 30 Apr 2026 21sec Mphasis Good Q4 07.45am
April 30, 2026	CNBC TV18	CNBC TV18 Bazaar Morning Calls 30 Apr 2026 32sec Mphasis Q4 Review 08.21am
April 30, 2026	CNBC TV18	CNBC TV18 Scroll 30 Apr 2026 60sec Mphasis Q4 Earnings 08.27am