

## **Coverage Report**

**Mphasis Q2 net profit rises 10.8 pc to Rs 469 crore; revenue rises to Rs 3,902 crore**

**November 4, 2025**

Online

PTI

**[Mphasis Q2 net profit rises 10.8 pc to Rs 469 crore; revenue rises to Rs 3,902 crore](#)**

NEW DELHI: (Oct 31) IT solutions provider Mphasis on Friday reported a 10.79 per cent increase in consolidated net profit to Rs 469 crore for the July-September quarter.

The company had reported a net profit (attributable to equity owners of the company) of Rs 423.3 crore in the year-ago period, according to regulatory filings.

The Bengaluru-headquartered company's revenue from operations rose 10.34 per cent to Rs 3,901.91 crore in Q2 FY26, as against Rs 3,536.14 crore in Q2 FY25.

## Business Standard

### [Mphasis Q2 profit rises 10.8% to ₹469 cr on strong AI-led deal wins](#)

Mid-tier IT services company Mphasis reported a 10.8 per cent rise in net profit to Rs 469 crore for the second quarter ended September 30, FY26. Revenue from operations was up 10.3 per cent to Rs 3,902 crore.

“Our early, focused investments in AI have positioned Mphasis as a strategic partner for clients navigating their transformation journey. Another strong quarter of TCV wins of \$528 million is a testimony to our AI-first approach delivering business outcomes across diverse industries,” said Nitin Rakesh, chief executive officer and managing director.

### **AI-led TCV wins, BFS pipeline drive quarterly growth**

Total contract value (TCV) for the quarter stood at \$528 million, with 42 per cent of the deals having some AI component. The banking and financial services (BFS) deal pipeline was up 45 per cent year-on-year. The company signed six large deals during the quarter, including a \$100 million deal with a new BFS client and two \$50 million deals.

## Business Standard

### Mphasis consolidated net profit rises 10.80% in the September 2025 quarter

Sales rise 10.34% to Rs 3901.91 crore

Net profit of Mphasis rose 10.80% to Rs 469.07 crore in the quarter ended September 2025 as against Rs 423.33 crore during the previous quarter ended September 2024. Sales rose 10.34% to Rs 3901.91 crore in the quarter ended September 2025 as against Rs 3536.15 crore during the previous quarter ended September 2024. Particulars

Quarter Ended	Sep. 2025	Sep. 2024	% Var.
Sales	3901.91	3536.15	10.34
OPM %	18.49	18.32	-
PBDT	752.49	666.13	13.13
PBT	624.78	562.57	11.11
NP	469.07	423.33	11.11

## Business Standard

### Mphasis posts over 6% QoQ rise in Q2 PAT; clocks TCV of \$528 million

Mphasis has reported 6.20% rise in consolidated net profit to Rs 469.07 crore on a 4.54% rise in revenue to Rs 3,901.91 crore in Q2 FY26 as compared with Q1 FY26.

In constant currency terms, the company recorded revenue growth of 2.0% on a sequential basis.

Profit before interest, depreciation and taxes (PBIDT) for the period under review was Rs 796.26 crore, up 12.7% YoY. PBIDT margin for the second quarter of FY25 was 20.41% as against 21.00% posted in the first quarter of FY25.

Profit before tax in Q2 FY26 stood at Rs 624.78, up by 2.41% from Rs 610.07 crore in Q1 FY25.

The company recorded new TCV wins of \$528 million in direct, of which 87% was in new-gen services.

Nitin Rakesh, chief executive officer and managing director, Mphasis, said: Our early, focused investments in AI have positioned Mphasis as a strategic partner for clients navigating their transformation journey.

Another strong quarter of TCV wins of \$528 million is a testimony to our AI first approach delivering business outcomes, across diverse industries.

Mphasis is a leading Information Technology (IT) solutions provider specializing in cloud and cognitive services.

The scrip fell 2.67% to currently trade at Rs 2817.65 on the BSE.

## Business Standard

### Mphasis Q2FY26 results: PAT rises 10.8% to ₹469 cr; revenue at ₹ 3,902 cr

IT solutions provider Mphasis on Friday reported a 10.79 per cent increase in consolidated net profit to Rs 469 crore for the July-September quarter.

The company had reported a net profit (attributable to equity owners of the company) of Rs 423.3 crore in the year-ago period, according to regulatory filings.

The Bengaluru-headquartered company's revenue from operations rose 10.34 per cent to Rs 3,901.91 crore in Q2 FY26, as against Rs 3,536.14 crore in Q2 FY25.

Seen sequentially, profit and revenue rose by 6.18 per cent and 4.53 per cent, respectively.

Our early, focused investments in AI have positioned Mphasis as a strategic partner for clients navigating their transformation journey. Another strong quarter of total contract value (TCV) wins of USD 528 million is a testimony to our AI first approach delivering business outcomes, across diverse industries, said Nitin Rakesh, Chief Executive Officer and Managing Director, Mphasis. As much as 87 per cent of the deal wins were in new-gen services, the company said.

## Business Standard Hindi

### Mphasis Q2 Results: AI रणनीति से मजबूत नतीजे, दूसरी तिमाही मुनाफा 10.8% बढ़ा

आईटी कंपनी एमफैसिस ने 30 सितंबर को समाप्त दूसरी तिमाही में 10.8 प्रतिशत की वृद्धि के साथ 469 करोड़ रुपये का शुद्ध लाभ दर्ज किया। कंपनी का परिचालन राजस्व 10.3 प्रतिशत बढ़कर 3,902 करोड़ रुपये हो गया।

एमफैसिस के मुख्य कार्यकारी अधिकारी और प्रबंध निदेशक नितिन राकेश ने कहा, 'एआई में हमारे शुरुआती निवेश से बदलाव चाहने वाले ग्राहकों के लिए कंपनी ने अपनी रणनीतिक स्थिति मजबूत की है।

एक और मजबूत तिमाही रही जिसमें 52.8 करोड़ डॉलर के कुल अनुबंध मूल्य (टीसीवी) का सौदा मिला। यह हमारे एआई फर्स्ट दृष्टिकोण का प्रमाण है जो विविध उद्योगों में व्यावसायिक परिणाम दे रहा है।'

## The Economic Times

### [Mphasis Q2 net profit rises 10.8%, demand stable despite macro hurdles](#)

IT solutions provider Mphasis is seeing stable demand despite muted macroeconomic signals, as operational efficiency and cost savings remain at the centre of client priorities, said Nithin Rakesh, chief executive of the company, which reported its second quarter results late on Thursday. "The macro environment has fairly remained the same... it hasn't improved but it hasn't deteriorated. But there are nuances... while there is an AI gold rush, most of the AI spend that clients are trying to make is really by freeing up something else," Rakesh told ET in a virtual interview.

"The number one play with clients is still around efficiency and cost. And bundled with that is the need for digital transformation of business," he added. The Bengaluru-headquartered company reported a 10.8% year-on-year increase in consolidated net profit at Rs 469 crore in the September quarter, up 4.5% sequentially. Its revenue rose by 10.3% year-on-year to Rs 3,901.0 crore, led by growth in banking and financial services and insurance verticals, which grew 13.8% and 31.5% YoY, respectively. "Banking is probably the tip of the spear when it comes to new tech adoption, and the problems are similar across US and Europe, so they remain an opportunity," Rakesh said.

The Americas segment grew 2.1% quarter-on-quarter, while the EMEA segment rose by 7.5%. The mid-sized company added new deals worth \$528 million in the quarter, down from \$760 million in the June quarter, although up from \$207 million a year ago. However, with 87% of the new deal wins focused on new-generation digital services, Rakesh noted that this will help drive revenue growth in the second half of the fiscal year. Mphasis does not give any forward guidance, but the company is aiming to grow more than twice the industry rate, Rakesh said. Dented by a deferred tax outgo, its operating margin was flat sequentially, at 15.3%.

The company's total headcount stood at 30,809 in Q2 FY26, marginally down from 31,063 in the previous quarter and 31,601 a year ago. While Rakesh noted that headcount growth is necessary to deliver business, it will not necessarily align linearly with revenue growth. "It's not just GenAI, but also machine learning and pattern recognition... if you create the ability to orchestrate solutions that starts predicting tickets before they happen, you can deliver the same or better outcomes with fewer people," he added.



## The Economic Times

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The company had reported a net profit (attributable to equity owners of the company) of Rs 423.3 crore in the year-ago period, according to regulatory filings.

The Bengaluru-headquartered company's revenue from operations rose 10.34 per cent to Rs 3,901.91 crore in Q2 FY26, as against Rs 3,536.14 crore in Q2 FY25.

Seen sequentially, profit and revenue rose by 6.18 per cent and 4.53 per cent, respectively.

Our early, focused investments in AI have positioned Mphasis as a strategic partner for clients navigating their transformation journey. Another strong quarter of total contract value (TCV) wins of USD 528 million is a testimony to our AI first approach delivering business outcomes, across diverse industries, said Nitin Rakesh, Chief Executive Officer and Managing Director, Mphasis. As much as 87 per cent of the deal wins were in new-gen services, the company said.

## Money Control

### [Mphasis Consolidated September 2025 Net Sales at Rs 3,901.91 crore, up 10.34% Y-o-Y](#)

#### **Reported Consolidated quarterly numbers for Mphasis are:**

Net Sales at Rs 3,901.91 crore in September 2025 up 10.34% from Rs. 3,536.15 crore in September 2024.

Quarterly Net Profit at Rs. 469.07 crore in September 2025 up 10.81% from Rs. 423.33 crore in September 2024.

EBITDA stands at Rs. 796.25 crore in September 2025 up 12.68% from Rs. 706.63 crore in September 2024.

Mphasis EPS has increased to Rs. 24.65 in September 2025 from Rs. 22.38 in September 2024.

Mphasis shares closed at 2,893.70 on October 29, 2025 (NSE) and has given 17.20% returns over the last 6 months and -3.77% over the last 12 months.

CNBC TV 18

**Mphasis Q2 Results: First half deal wins surpass all of FY25, pipeline at record**

Shares of [Mphasis Ltd.](#) are in focus on Friday, October 31, after the company reported steady second quarter earnings on Thursday night.

Its revenue in US Dollar terms increased by 1.7%, while revenue in constant currency terms was up 2% sequentially.

The company's earnings before interest tax (EBIT) margin remained unchanged from the previous quarter at 15.3%.

Mphasis said it expects industry growth to be more than 2x, on the back of its performance in the first half of this fiscal and also the steady conversion of strong total contract value (TCV) wins to revenue. It has targeted operating EBIT margin to be between the 14.75% - 15.75% band.

Deal wins for the quarter stood at \$528 million, taking the total contract value in the first half of FY26 to \$1.28 billion, which is more than the entire FY25 TCV of \$1.26 billion.

Order pipeline was at record levels, witnessing a 9% sequential growth and 97% increase from the previous year. As much as 69% of the order pipeline was AI-led.

The company's profit after tax (PAT) increased to ₹469 crore compared to ₹441.7 crore in the previous quarter and ₹423.3 crore in the same period last year.

Its rupee revenue was at ₹3,901.9 crore in the September quarter, compared to ₹3,732.4 crore in the previous one and ₹3,536.1 crore in the second quarter last year.

Mphasis reported its highest-ever revenue and earnings per share (EPS) growth, led by the insurance and the technology, media, telecommunications (TMT) verticals.

Americas grew sequentially by 2.1%, led by ramp ups in recent large deals.

The momentum of the banking and financial services (BFS) continued with 13.8% growth. BFS Direct grew 17.3% from the previous year.

The logistics and transportation vertical is expecting sequential growth from the third quarter.

Mphasis shares ended the previous session 0.7% up at ₹2,896 apiece. The stock has gained 9.1% in the past month and 17.3% in the last six months.

**Mphasis Q2 Results: आईटी सर्विस कंपनी के नतीजे जारी, मुनाफे और कमाई में उछाल**

**Mphasis Q2 Results:** आईटी सेवा कंपनी Mphasis Ltd ने सितंबर तिमाही (Q2 FY25) के नतीजे जारी किए हैं। कंपनी ने लगातार दूसरी तिमाही में मजबूत प्रदर्शन दिखाया है, जिसमें मुनाफा और कमाई दोनों में ग्रोथ दर्ज।

कंपनी का कंसोलिडेटेड मुनाफा तिमाही दर तिमाही (QoQ) बढ़कर ₹469 करोड़ रहा, जो पिछले तिमाही के ₹442 करोड़ से अधिक है। वहीं, कंसोलिडेटेड कमाई (Revenue) ₹3,732 करोड़ से बढ़कर ₹3,902 करोड़ पर पहुंच गई, जो क्रमिक आधार पर स्थिर ग्रोथ को दर्शाती है।

EBIT (ब्याज और टैक्स से पहले की कमाई) ₹571 करोड़ से बढ़कर ₹596 करोड़ रही, जबकि EBIT मार्जिन बिना किसी बदलाव के 15.3% पर स्थिर रहा।

**डॉलर वाली कमाई**

डॉलर के लिहाज से, कंपनी की कमाई \$43.7 करोड़ से बढ़कर \$44.5 करोड़ दर्ज की गई। इसके अलावा, कंस्टेंट करेंसी रेवेन्यू ग्रोथ 2.2% (QoQ) रही, जो कंपनी के अंतरराष्ट्रीय व्यवसाय में स्थिर विस्तार का संकेत देती है।

विश्लेषकों का मानना है कि Mphasis का प्रदर्शन मजबूत क्लाइंट डिमांड और BFSI (बैंकिंग, फाइनेंशियल सर्विसेज और इंश्योरेंस) सेक्टर में सुधार की वजह से बेहतर रहा है। कंपनी की फोकस्ड रणनीति और मार्जिन स्थिरता आगे की तिमाहियों में भी स्थिर वृद्धि का आधार बन सकती है।

**Deccan Herald**

**Mphasis Q2 net profit up 11% to Rs 469 crore**

Bengaluru: IT solutions provider Mphasis has reported a 10.8% increase in its consolidated net profit for the quarter ended September 2025, to Rs 469 crore, compared to Rs 423 crore in the year-ago period. The company's revenue from operations in the same quarter last year.

Its operating margin in the second quarter stood at 15.3% and it reported new TCV (total contract value) wins of \$528 million in Direct, of which 87% is in new-gen services. "Our early, focused investments in AI have positioned Mphasis as a strategic partner for clients navigating their transformation journey. Another strong quarter of TCV wins of \$528 million is a testimony to our AI-first approach delivering business outcomes across diverse industries," said Nitin Rakesh, Chief Executive Office and Managing Director, Mphasis. The company said one of the world's largest US-based airlines has selected the firm as its strategic partner to provide managed cloud and applications services, including leveraging AI to deliver efficient AI Ops, including application rationalisation and cloud operations.

## Fortune India

### [Mphasis shares decline 4.61% in today's trade; here's why](#)

IT company Mphasis saw its share price drop by 4.6% to hit an intraday low of Rs 2,752. The company had announced its Q2 results for the current fiscal year, with net profits rising 10.8% YoY to ₹ 4,691 million in quarter under review, and up by 6.2% sequentially.

Even gross revenue grew 11.4% YoY in Q2 FY26 and 5.3% QoQ and, while in constant currency terms, growth of 6.0% YoY and 2.0% QoQ and was noted. The company also bagged New TCV wins of \$528 million in direct, of which 87% is in new-gen services. Profit before tax also rose by 2.41% to Rs 624.78 in Q2FY26, versus Rs 610.07 crore in Q1FY25.

### **Then what is driving the cautious investor sentiment?**

While net profit has risen over the span of a year, net margins also grew 20 bps QoQ and remained flat YoY to 12.0% in Q2 FY26. On the other hand, gross profit margins have declined both in YoY and QoQ basis. Gross margins have declined 80 bps QoQ and YoY to 28.1% in Q2 FY26.

Even cash and cash equivalents reduced by Rs 8,568 million during the quarter to Rs 32,754 million, while billing days have risen by 5 days, from 84 days in Q1FY26 to 89 days in the quarter under review.

Meanwhile, revenue from the top five clients of Mphasis have also declined substantially on a YoY basis. Revenue concentration was at 43% in Q2FY25, which has dropped to 39% in Q2FY26.

### **Mphasis' stock performance over time**

The IT scrip, which is current trading at Rs 2768.90, down by 4.32% from yesterday's closing, has been on a decline in the past five sessions, down by 2.86%. The stock has risen 4.33% over a month, and up by 12.20% over six months. On a year-to-date basis, the stock has maintained the bearish trend, declining by 2.89%.

Due to US tariffs and hike in H1B visa fees, Mphasis' shares, along with the rest of the IT sector was under pressure, resulting in the Nifty IT index remaining flat since April.

## Zee Business

### [Mphasis shares decline 4% post-Q2 result announcement](#)

**Mphasis Share Price:** Shares of Mphasis Limited fell over 4 per cent on Friday's trading session after the company announced its financial results for the quarter ended September 2025 today. At the end of the trading session, the shares of the IT firm closed in red at Rs 2,760 apiece, down by 4.66 per cent from the previous close. The stock recorded its intra-day high at Rs 2958.90 before declining further.

### **Mphasis Q2FY26 result**

Mphasis delivered a strong performance in the second quarter. The company's revenue increased by 10.34 per cent to Rs 39,019 million year on year (YoY), while profit after tax (PAT) rose by 10.8 per cent to Rs 4,691 million YoY.

The company's Earnings before interest and tax (EBIT) were up 4 per cent, with the operating margin remaining stable at 15.3 per cent, exactly in line with estimates.

### **Q2 result highlights point-wise**

- 1) Gross Revenue grew 5.3 per cent QoQ and 11.4 per cent YoY in Q2 FY26 on a reported basis and grew 2.0 per cent QoQ and 6.0 per cent YoY in Constant Currency
- 2) Direct revenue grew 5.5 per cent QoQ and 13.4 per cent YoY on a reported basis and grew 2.2 per cent QoQ and 7.9 per cent YoY in Constant Currency
- 3) New TCV wins of USD 528 million in Direct, of which 87 per cent is in new-gen services
- 4) Reported operating margin at 15.3 per cent.
- 5) Net profit grew 6.2 per cent QoQ and grew 10.8 per cent YoY to Rs 4,691 million in Q2 FY26
- 6) EPS grew 6.2 per cent QoQ and 10.2 per cent YoY to Rs 24.7

## Financial Express

### **Mphasis Q2 FY26 results: Deal wins, AI push power 10.8% jump in net profit; TCV at \$528 million**

IT solutions provider [Mphasis](#) reported a 10.79% increase in its consolidated net profit to Rs 469 crore for Q2FY26. This is compared to the company's Q2FY25 net profit of Rs 423.3 crore in the year-ago period. The Bengaluru-headquartered company's revenue from operations rose 10.34% YoY in Q2FY26 to Rs 3,901.91 crore from Rs 3,536.14 crore in Q2 FY25.

#### **Key highlights from the Mphasis Q2FY26**

On a sequential basis, Q2 profit rose by 6.18% and revenue increased by 4.53%. The company recorded new TCV wins of \$528 million in direct, of which 87% is in new-gen services. Total income stood at Rs 3,976.5 crore.

#### **Mphasis CEO credits AI-first strategy for strong Q2**

"Our early, focused investments in AI have positioned [Mphasis](#) as a strategic partner for clients navigating their transformation journey. Another strong quarter of total contract value (TCV) wins of \$ 528 million is a testimony to our AI first approach delivering business outcomes, across diverse industries," said Nitin Rakesh, Chief Executive Officer and Managing Director, Mphasis. As much as 87% of the deal wins were in new-gen services, the company said.

The company noted that it has reported its highest-ever revenue and EPS, with growth led by the insurance and TMT verticals. The BFS momentum continued with a 13.8% YoY growth.



**The Hindu BusinessLine**

**Mphasis Q2 Results: Net profit rises 10.8% to ₹469 crore; revenue rises to ₹3,902 crore**

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## Analytics India Magazine

### [Mphasis Posts 11.4% YoY Revenue Growth; Deal Wins Ease to \\$528 Million After Record Quarter](#)

Mphasis Limited marked a strong performance powered by continued momentum in AI-led services and large client wins.

For the second quarter of FY26, gross revenue grew 5.3% sequentially and 11.4% year-on-year on a reported basis, with its consolidated revenue being ₹3,931.6 crore and net revenue is ₹3,801.9 crore.

In constant currency terms, revenue rose 2.0% quarter-on-quarter and 6.0% year-on-year.

Its operating margin stood at 15.3%. Net profit grew 6.2% sequentially and 10.8% year-on-year to ₹469.1 crore.

Mphasis CEO and managing director Nitin Rakesh said that the company's early, focused investments in AI have positioned it as a strategic partner for clients navigating their transformation journey.

"Another strong quarter of TCV wins of \$528 million is a testimony to our AI first approach delivering business outcomes, across diverse industries," he said.

During the quarter, Mphasis secured several large deals reflecting its deepening presence in digital and AI-driven transformation programs.

The company's direct revenue increased 5.5% QoQ and 13.4% YoY on a reported basis, and 2.2% QoQ and 7.9% YoY in constant currency.

It reported total contract value (TCV) wins of \$528 million in its direct business during the September quarter, with 87% of those deals in next-generation services. This compares to a record \$760 million (direct) in the June quarter, the company's highest in the last eight quarters.

Notable clients, including a US-based airline, a high-tech device manufacturing giant, and a US wireless telecommunications company, chose Mphasis for large-scale digital transformation programs spanning AI-powered cloud operations, R&D platform modernisation, and enterprise application development.

The tier-2 Indian IT company derived the bulk of its revenue from the Americas, which contributed ₹3,287.7 crore, accounting for 83.6% of total revenue in the quarter.

This marks an increase from ₹3,116.0 crore in the June quarter and ₹2,847.9 crore a year earlier, underscoring continued business momentum in its largest market.

The company reported a total headcount of 30,809 employees as of September 30, 2025, down slightly from 31,063 in the previous quarter and 31,601 a year earlier, reflecting continued optimisation in workforce deployment.

## **BW Business World**

### **Mphasis Q2 FY26: Net Profit Rises 11% YoY; TCV Wins Touch \$528 Mn**

Mid-tier IT firm Mphasis reported an 11 per cent year-on-year (YoY) rise in consolidated net profit at Rs 469.1 crore for the quarter ended 30 September 2025. Sequentially, profit grew 6.2 per cent. Earnings per share stood at Rs 24.7, up 10.2 per cent YoY.

Gross revenue grew 5.3 per cent quarter-on-quarter (QoQ) and 11.4 per cent YoY on a reported basis, and 2.0 per cent QoQ and 6.0 per cent YoY in constant currency terms. Direct revenue rose 5.5 per cent sequentially and 13.4 per cent YoY on a reported basis. In constant currency, direct revenue increased 2.2 per cent QoQ and 7.9 per cent YoY.

The company reported new total contract value (TCV) wins of USD 528 million in its direct business during the quarter, with 87 per cent of the deals coming from new-generation services. The reported operating margin stood at 15.3 per cent, within the company's target EBIT margin band of 14.75 to 15.75 per cent.

"Our early, focused investments in AI have positioned Mphasis as a strategic partner for clients navigating their transformation journey. Another strong quarter of TCV wins of USD 528 million is a testimony to our AI-first approach delivering business outcomes across diverse industries," said Nitin Rakesh, Chief Executive Officer and Managing Director of Mphasis.

The company said that 69 per cent of its deal pipeline is AI-led, with the banking, financial services (BFS) pipeline rising 45 per cent YoY and the non-BFS pipeline up 139 per cent. Mphasis recorded six large deal wins during the quarter, including one deal over USD 100 million with a new BFS client and two deals exceeding USD 50 million.

The company's overall pipeline reached record levels, growing 9 per cent QoQ and 97 per cent YoY.

## The Week

### [Mphasis Q2 net profit rises 10.8 pc to Rs 469 crore revenue rises to Rs 3 902 crore](#)

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## The Print Hindi

### एमफैसिस का जुलाई-सितंबर तिमाही में लाभ 10.79 प्रतिशत बढ़कर 469 करोड़ रुपये

नयी दिल्ली, 31 अक्टूबर (भाषा) आईटी समाधान प्रदाता एमफैसिस का जुलाई-सितंबर तिमाही में एकीकृत शुद्ध लाभ 10.79 प्रतिशत बढ़कर 469 करोड़ रुपये हो गया।

कंपनी का पिछले वर्ष इसी तिमाही में मुनाफा 423.3 करोड़ रुपये रहा था।

बेंगलुरु स्थित कंपनी की ओर से जारी बयान के अनुसार, समीक्षाधीन तिमाही में उसकी परिचालन आय 10.34 प्रतिशत बढ़कर 3,901.91 करोड़ रुपये हो गई जबकि पिछले साल इसी तिमाही में यह 3,536.14 करोड़ रुपये थी।

एमफैसिस के मुख्य कार्यपालक अधिकारी एवं प्रबंध निदेशक नितिन राकेश ने कहा, “ कृत्रिम मेधा (एआई) में हमारे शुरुआती व केंद्रित निवेशों ने एमफैसिस को अपने परिवर्तन की यात्रा में ग्राहकों के लिए एक रणनीतिक साझेदार के रूप में स्थापित किया है...”

**Print**

**Business Standard**

## **Mphasis net profit up 10.8%**

Mid-tier information technology (IT) services company Mphasis reported a 10.8 per cent rise in net profit at ₹469 crore for the second quarter ended September 30 (Q2FY26). Revenue from operations was up 10.3 per cent to ₹3,902 crore.

“Our early, focused investments in artificial intelligence (AI) have positioned Mphasis as a strategic partner for clients navigating their transformation journey. Another strong quarter of total contract value (TCV) wins of \$528 million is a testimony to our AI-first approach delivering business outcomes, across diverse industries,” said Nitin Rakesh, chief executive

officer and managing director, Mphasis.

The TCV for Q2FY26 was \$528 million, and 42 per cent of the deals have some AI component in it. The banking and financial service (BFS) deal pipeline was up 45 per cent year-on-year (Y-o-Y). It signed six large deals in the second quarter which included a \$100 million deal with a new BFS client and two \$50 million deals.

Revenue from North America grew sequentially by 2.1 per cent, led by ramp ups in recent large deals. In terms of sector, insurance business was up 31.5 per cent and tech media telecom 24 per cent.

BS REPORTER

# Mphasis Consolidated Net Rises 10.8% in Q2

Revenue jumps 10.3% led by growth in banking & fin services, insurance verticals

**Shristi Achar**

**Bengaluru:** IT solutions provider Mphasis is seeing stable demand despite muted macroeconomic signals, as operational efficiency and cost savings remain at the centre of client priorities, said Nithin Rakesh, chief executive of the company, which reported its second quarter results late on Thursday.

"The macro environment has fa-

irly remained the same... it hasn't improved but it hasn't deteriorated. But there are nuances... while there is an AI gold rush, most of the AI spend that clients are trying to make is really by freeing up something else," Rakesh told ET in a virtual interview.

"The number one play with clients is still around efficiency and cost. And bundled with that is the need for digital transformation of business," he added.

The Bengaluru-headquartered company reported a 10.8% year-on-year increase in consolidated net profit at ₹469 crore in the September quarter, up 4.5% sequentially.

Its revenue rose by 10.3% year-on-year to ₹3,901 crore, led by growth in banking and financial services and insurance verticals, which grew



13.8% and 31.5% YoY, respectively. "Banking is probably the tip of the spear when it comes to new tech adoption, and the problems are similar across US and Europe, so they remain an opportunity," Rakesh said.

The Americas segment grew 2.1% quarter-on-quarter, while the

EMEA segment rose by 7.5%. The mid-sized company added new deals worth \$528 million in the quarter, down from \$760 million in the June quarter, although up from \$207 million a year ago.

However, with 87% of the new deal wins focused on new-generation digital services, Rakesh noted that this will help drive revenue growth in the second half of the fiscal year. Mphasis does not give any forward guidance, but the company is aiming to grow more than twice the industry rate, Rakesh said.

Dented by a deferred tax outgo, its operating margin was flat sequentially, at 15.3%.

The company's total headcount stood at 30,809 in Q2 FY26, marginally down from 31,063 in the previous quarter and 31,601 a year ago.

# Mphasis profit climbs 10.8%

IT SOLUTIONS PROVIDER Mphasis on Friday reported a 10.79% increase in consolidated net profit to ₹469 crore for the July-September quarter. The company's revenue from operations rose 10.34% to ₹3,901.91 crore in Q2FY26, as against ₹3,536.14 crore in Q2FY25.

—PTI



## **Mphasis Q2 net profit up 11% to Rs 469 crore**

**BENGALURU, DHNS:** IT solutions provider Mphasis has reported a 10.8% increase in its consolidated net profit for the quarter ended September 2025, to Rs 469 crore, compared to Rs 423 crore in the year-ago period. The company's revenue from operations in the second quarter stood at Rs 3,902 crore, a 10% increase compared to Rs 3,536 crore in the same



quarter last year.

Its operating margin in the second quarter stood at 15.3% and it reported new TCV (total contract value) wins of \$528 million in Direct, of which 87% is in new-gen services.

“Our early, focused investments in AI have positioned Mphasis as a strategic partner for clients navigating their transformation journey. Another strong quarter of TCV wins of \$528 million is a testimony to our AI-first approach,” said Nitin Rakesh, CEO and managing director, Mphasis.

# Mphasis sees 10.7% rise in net to ₹469 crore

IT solutions provider Mphasis on Friday reported a 10.79 per cent increase in consolidated net profit to ₹469 crore for the July-September quarter. The company had reported a net profit (attributable to equity owners of company) of ₹423.3 crore in year-ago period, according to regulatory filings. Its revenue from operations rose 10.34 per cent to ₹3,901.91 crore in Q2 FY26, as against ₹3,536.14 crore in Q2 FY25.

# ఎంఫసిస్ లాభం ప్లస్

**క్యూ2లో రూ. 469 కోట్లు**

న్యూఢిల్లీ: ఐటీ సేవల కంపెనీ ఎంఫసిస్ ప్రస్తుత ఆర్థిక సంవత్సరం(2025-26) రెండో త్రైమాసికంలో పటిష్ట ఫలితాలు సాధించింది. కన్సాలిడేటెడ్ ప్రాతిపదికన జూలై-సెప్టెంబర్(క్యూ2)లో నికర లాభం 11 శాతం ఎగసి రూ. 469 కోట్లను తాకింది. గతేడాది(2024-25) ఇదే కాలంలో రూ. 423 కోట్లు ఆర్జించింది. మొత్తం ఆదాయం సైతం 10

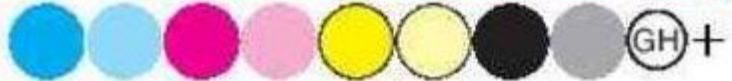


శాతం వుంజుకుని రూ. 3,901 కోట్లకు చేరింది. గత క్యూ2లో రూ. 3,536 కోట్ల టర్నోవర్ అందుకుంది.

## జులై - సెప్టెంబరు త్రైమాసిక ఫలితాలు (రూ.కోట్లలో)

కంపెనీ	నికర లాభం/(నష్టం)		మొత్తం ఆదాయం	
	2025-26	2024-25	2025-26	2024-25
ఎల్టీ షుడ్స్	163.85	150.61	2772.48	2544.19
వేదాంత	3479	5603	40464	38934
శ్రీరామ్ ఫైనాన్స్	2314	2153	11921	10097
గెయిల్	2823.19	3453.12	35031	32931
కల్పుతరు ప్రాజెక్ట్స్	237	126	6552	4947
రట్టన్ ఇండియా పవర్	(31.55)	(1.35)	743	771
ధనూకా ఆగ్రిబెక్	93.96	117.51	604.56	665.07
ఎంఫసిస్	469	423	3902	3536
జీసీపీఎల్★	459.34	491.31	3825.09	3666.33
మహేంద్రా హాల్డింగ్స్	17	11.5	717.34	670.74

★ మధ్యంతర డివిడెండ్ రూ.5





**Bizz Buzz****Mphasis net profit rises 10.8% to ₹469 cr**

NEW DELHI: IT solutions provider Mphasis on Friday reported a 10.79 per cent increase in consolidated net profit to Rs469 crore for the July-September quarter. The company had reported a net profit (attributable to equity owners of the company) of Rs423.3 crore in the year-ago period, according to regulatory filings.

Electronic

Channel: NDTV Profit

Show: ['Early To Say...': Is The Hiring Revolution Here? Mphasis CEO On AI Taking Your Job | NDTV Profit](#)

Date: October 31, 2025



**AI & The Job Market: Why Mphasis CEO Thinks There Will Be An Evolution In Hiring | NDTV Profit**



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1.44M subscribers

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Channel: NDTV Profit

Show: [NDTV Profit India Market Close 31 Oct 2025 02min 44sec Mphasis Q2 Review 15.09pm](#)

Date: October 31, 2025



A screenshot of an NDTV Profit broadcast. The main screen features a split background: green on the left with a bull and red on the right with a bear. The text "BULL v/s BEAR" is prominently displayed in the center. A male host in a suit and blue turban stands to the right of the bear. Above the main screen, a banner reads "WHAT'S WORKING, WHAT'S NOT". In the top left corner, a box shows "2766.20" with a green upward arrow and "4.41%". The top right corner displays the "NDTV Profit" logo and the tagline "FOR YOUR PROFIT". Below this, three performance metrics are shown: "48.1%" for NDTV Profit, "30.6%" for CNBC TV18, and "21.3%" for ET NOW. At the bottom, a white banner contains the text "MPHASIS: STRONG AI PIPELINE BUT MARGINS YET TO MATERIALISE". The bottom left corner shows "India Market Close" and "NIFTY 50". The bottom right corner shows "India Market Close" and the "NDTV Profit" logo. A small source note at the bottom right reads: "SOURCE: BARC | Market: All India | M 22-40 | WK 39-42 '25 | 24 hrs | Share 1/6".

2766.20 ▲ 4.41%

**WHAT'S WORKING, WHAT'S NOT**

**BULL v/s BEAR**

**MPHASIS: STRONG AI PIPELINE BUT MARGINS YET TO MATERIALISE**

**NDTV Profit**  
FOR YOUR PROFIT

**NDTV Profit**  
48.1%

**CNBC TV18**  
30.6%

**ET NOW**  
21.3%

SOURCE: BARC | Market: All India | M 22-40 | WK 39-42 '25 | 24 hrs | Share 1/6

India Market Close

**NIFTY 50**

India Market Close

**NDTV Profit**

Channel: ET Now

Show: [Mphasis CEO on AI-Led Growth, BFSI Recovery & \\$528M Deal Wins | Nitin Rakesh | Q2 Earning | Business](#)

Date: October 31, 2025



**Mphasis CEO on AI-Led Growth, BFSI Recovery & \$528M Deal Wins | Nitin Rakesh | Q2 Earning | Business**



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2.6M subscribers

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Channel: CNBC TV 18

Show: [Mphasis In Focus After Reporting In-line Q2 Numbers & Positive Commentary](#)

Date: October 31, 2025



The video player shows a CNBC TV 18 broadcast. The main headline is "PSU BANKS SURGE". A stock chart for APOLLO HOSP is displayed, showing a price of 7705.00, a change of -85.00 (-1.09%), and a volume of 1.09%. The chart includes data for TODAY (+1.70%), 14 DAY (-2.50%), and 3 MONTH (+4.00%). A woman, identified as tilal oswal, is speaking. The video player interface includes a progress bar at 0:04 / 1:45, a play button, a volume icon, and a share icon. The video title is "Mphasis In Focus After Reporting In-line Q2 Numbers & Positive Commentary". The channel is CNBC-TV18, with 4.43M subscribers. The video has 1 like and a share button.

**PSU BANKS SURGE**

**APOLLO HOSP**   
**7705.00** ▼ **85.00** [1.09%]  
TODAY **+1.70%** 14 DAY **-2.50%** 3 MONTH **+4.00%** TODAY  
7790  
7731  
7671  
09:15 12:00

**Research Edge: motilal oswal**

**CNBC TV 18 ACCESS**  
The power of insight. The privilege of access.  
Scan QR code to watch on mobile

**0:04 / 1:45**

**Mphasis In Focus After Reporting In-line Q2 Numbers & Positive Commentary**

 **CNBC-TV18**   
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Channel: CNBC TV 18

Show: [Morning Bazaar 8:37 AM](#)

Date: October 31, 2025




Channel: CNBC TV 18

Show: [CNBC TV18 NSE Closing Bell 31 Oct 2025 03min 12sec Mphasis Q2 Review 14.37pm](#)

Date: October 31, 2025

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Mitesh Thakkar, Bonanza Portfolio

All Stocks Discussed

	Fin Interest	Actual/Beneficial Ownership of 1% or >
Self	NO	NO
Relative	NO	NO
Associate/Firm	NO	NO

SEBI REGISTERED: **INH100001666**

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## RUPEE CHECK

### DOLLAR-RUPEE

# 88.7600

**+0.0650**  
**+0.07%**

14:37

## NIFTY BANK

57884.50  
▼ 146.60

Channel: CNBC TV 18

Show: [CNBC TV18 Halftime Report 31 Oct 2025 14sec Mphasis Q2 Review 12.11pm](#)

Date: October 31, 2025



Online		
Date	Publication/ Portal	Headline
October 31, 2025	PTI	<a href="#">Mphasis Q2 net profit rises 10.8% to Rs 469 crore, revenue rises to Rs 3,902 crore</a>
October 31, 2025	Business Standard	<a href="#">Mphasis Q2 profit rises 10.8% to ₹469 cr on strong AI-led deal wins</a>
October 31, 2025	Business Standard	<a href="#">Mphasis consolidated net profit rises 10.8% in September 2025 quarter</a>
October 31, 2025	Business Standard	<a href="#">Mphasis posts over 6% QoQ rise in Q2 PAT; clocks TCV of \$528 million</a>
October 31, 2025	Business Standard	<a href="#">Mphasis Q2FY26 results: PAT rises 10.8% to ₹469 cr; revenue at ₹ 3,902 cr</a>
November 01, 2025	Business Standard Hindi	<a href="#">Mphasis Q2 Results: AI रणनीति से मजबूत नतीजे, दूसरी तिमाही मुनाफा 10.8% बढ़ा</a>
November 01, 2025	The Economic Times	<a href="#">Mphasis Q2 net profit rises 10.8%, demand stable despite macro hurdles</a>
October 31, 2025	The Economic Times	<a href="#">Mphasis Q2 results: Net profit up 11% YoY to Rs 469 crore, revenue rises to Rs 3,902 crore</a>
October 31, 2025	Money Control	<a href="#">Mphasis Consolidated September 2025 Net Sales at Rs 3,901.91 crore, up 10.34% Y-o-Y</a>
October 31, 2025	CNBC TV 18	<a href="#">Mphasis Q2 results: Revenue, margins, deal wins strong, FY26 outlook positive</a>
October 31, 2025	CNBC TV18 Hindi	<a href="#">Mphasis Q2 results: आईटी सर्विस कंपनी के नतीजे जारी, मुनाफे और कमाई में उछाल</a>
October 31, 2025	Deccan Herald	<a href="#">Mphasis Q2 net profit up 11% to Rs 469 crore</a>
October 31, 2025	Fortune India	<a href="#">Mphasis shares decline 4.61% in today's trade; here's why</a>
October 31, 2025	Zee Business	<a href="#">Mphasis drives enterprise growth with AI-led, platform-driven solutions</a>
October 31, 2025	Financial Express	<a href="#">Mphasis Q2 FY26 results: Deal wins, AI push power 10.8% jump in net profit, TCV at \$528 million</a>
October 31, 2025	Hindu Business Line	<a href="#">Mphasis Q2 results: Net profit rises 10.8% to ₹469 crore, revenue rises to ₹3,902 crore</a>
October 31, 2025	Analytics India Magazine	<a href="#">Mphasis posts 11.4% YoY revenue growth, deal wins ease to \$528 million after record quarter</a>
October 31, 2025	BW Business World	<a href="#">Mphasis Q2 FY26 net profit rises 11% YoY, TCV wins touch \$528 Mn</a>
October 31, 2025	The Week	<a href="#">Mphasis Q2 business results update</a>
October 31, 2025	The Print Hindi	<a href="#">Mphasis' profit rises 10.79% to Rs 469 crore in the July-September quarter</a>



Print			
Date	Publication/ Portal	Edition	Headline
November 1, 2025	Business Standard	Across Editions	Mphasis net profit up 10.8%
November 1, 2025	The Economic Times	Across Editions	Mphasis consolidated net rises 10.8% in Q2
November 1, 2025	Financial Express	Across Editions	Mphasis profit climbs 10.8%
November 1, 2025	Deccan Herald	Bangalore	Mphasis Q2 net profit up 11% to Rs 469 crore
November 1, 2025	Deccan Chronicle	Chennai & Hyderabad	Mphasis sees 10.7% rise in net to Rs 469 crore
November 2, 2025	Sakshi Plus	Hyderabad	Mphasis Profits Plus
November 3, 2025	Eenadu	Hyderabad	July-September Quaterly Results In Crores
November 3, 2025	Bizz Buzz	Delhi	Mphasis sees 10.7% rise in net to Rs 469 crore

Electronic		
Date	Publication/ Portal	Headline
October 31, 2025	NDTV Profit	<a href="#">'Early To Say...': Is The Hiring Revolution Here? Mphasis CEO On AI Taking Your Job   NDTV Profit</a>
October 31, 2025	NDTV Profit	<a href="#">NDTV Profit India Market Close 31 Oct 2025 02min 44sec Mphasis Q2 Review 15.09pm</a>
October 31, 2025	ET Now	<a href="#">Mphasis CEO on AI-Led Growth, BFSI Recovery &amp; \$528M Deal Wins   Nitin Rakesh   Q2 Earning   Business</a>
October 31, 2025	CNBC TV 18	<a href="#">Mphasis In Focus After Reporting In-line Q2 Numbers &amp; Positive Commentary</a>
October 31, 2025	CNBC TV 18	<a href="#">Morning Bazaar 8:37 AM</a>
October 31, 2025	CNBC TV 18	<a href="#">CNBC TV18 NSE Closing Bell 31 Oct 2025 03min 12sec Mphasis Q2 Review 14.37pm</a>
October 31, 2025	CNBC TV 18	<a href="#">CNBC TV18 Halftime Report 31 Oct 2025 14sec Mphasis Q2 Review 12.11pm</a>